



Bolsa Mexicana de Valores, S.A.B. de C.V.

**Annual Ordinary General
Shareholders Meeting
April 29, 2024**

Main boardroom, 10th Floor
Building located at
Paseo de la Reforma No. 255, Colonia
Cuauhtémoc, Mexico City
10:00 a.m. Central Time

Informative document for Shareholders Meeting

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I. Introduction

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Agenda for the Shareholders Meeting

1. Annual reports and audited financial statements.
2. Company's results.
3. Dividend payment.
4. Appointment and/or ratification of directors, statutory auditor (*comisario*) and members of committees.
5. Remuneration and emoluments.
6. Share buyback policy.
7. Maximum amount for share buybacks.
8. Appointment of delegates.

Purpose

The purpose of this document is to provide our shareholders with adequate and timely information to assist them in their decision making. The draft resolutions refer in substantive terms, although their wording and content may vary according to the resolutions adopted at the Shareholders Meeting and the minutes prepared by the Secretary.

From the date of publication of the corresponding Notice of Meeting, the information and documents related to each of the items on the agenda of the Meeting are immediately and free of charge available to the shareholders on the Company's website www.bmv.com.mx.

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Participation Facilities

The Company will seek mechanisms to facilitate the attendance of shareholders who wish to attend the meeting, by proxy instead of in person. Ensuring the availability of information and the exercise of the attendance and voting rights of our shareholders at all times; as well as respecting the equal treatment and transparency that historically characterize us.

Message from the Chairman of the Board

*Dear shareholders, collaborators,
and friends of Bolsa Mexicana
de Valores Group:*



2023 was marked by a gradual recovery in the global economy and capital markets underpinned by less pressure on energy prices, fewer impacts on global supply chains, and the lifting of mobility restrictions in China. This, in turn, led to slowing inflation in most countries, although it has remained at levels above central bank targets, resulting in reference rates remaining unchanged. Mexico was no exception; annual inflation rate of 4.66%, in order to reach its 3% target rate, the Central Bank (Banxico) opted to hold the overnight interbank interest rate at 11.25%. At the same time, the Mexican peso experienced a historic appreciation against the US dollar by 13%, benefitting dollar – denominated expenses, but impacting businesses whose revenues are linked to this currency.

Despite the challenging environment, the Mexican economy grew 3.1% compared to 2022, driven by a reactivation of the services sector, continued growth in the secondary sector, and a higher labor participation rate. The Mexican Stock Exchange (BMV) was a key driver for Mexico's economy, fostering investment and long-term growth. In that regard, the total financing at BMV during 2023 reached MXN \$601 billion reflecting a 57% growth compared to 2022.

In 2023, we have witnessed the beginnings of the materialization of nearshoring phenomenon, mainly in Mexico's northern states, while the southeast has experienced growth in infrastructure investment. This positively impacts economic development and job creation, undoubtedly bringing great opportunities for companies of various sizes and sectors.

I am proud to share that, in collaboration with our regulators, the Ministry of Finance and Public Credit and the National Banking and Securities Commission, as well as the industry represented by the Mexican Association of Securities Institutions, we developed and

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promoted amendments to Mexico's Securities Market Law and the Investment Funds Law in Mexico, which aims to simplify the registration of securities and open opportunities for more companies to access the Mexican stock market. This reform was approved in November 2023 and the Secondary Regulation is currently under review. Once published, we will be able to assess the extent of the benefit for companies in terms of cost, time, and efficiency.

At the Mexican Stock Exchange, we continue to drive the market through our "From Zero to BMV" education program, where we will provide training to growing companies interested in accessing stock market financing, whether through the issuance of debt or equity securities.

TECHNOLOGY SUPPORTING OUR BUSINESS STRATEGY

Technology is the main driver for creating solutions that meet market needs. During 2023, our efforts were focused on modernizing and strengthening our applications, primarily through the updating and segregation of trading, clearing, and settlement platforms. It is important to highlight that the availability of our systems remained above 99.90%, demonstrating the stability of our operation.

GOVERNANCE STRENGTHENS OUR BUSINESS DECISIONS

Corporate governance stands as the backbone of an organization, enabling the strategic, transparent, and efficient creation of long-term value, while identifying and addressing key risks and opportunities in a timely manner. This commitment is reflected in companies' valuations, enhanced financial stability, and solid reputation, also highlighting that these companies become more attractive to top talent and investors.

The Board of Directors of the BMV Group sets the tone for institutional strategy, and thus, we have corporate governance guidelines addressing aspects such as composition, duties, eligibility criteria, diversity, ethics, among others. In this regard, I am proud to highlight that, among other attributes, within our Board:

- 53% of members are Independent
- 50% of Independents are Women
- We have members with expertise in Technology, Risks, Cybersecurity, and Sustainability
- Board Members are evaluated annually and individually
- The average tenure of our Board Members is five years

Together and responsibly, we will continue making strategic decisions that contribute to the growth, stability, and transparency of the BMV Group, meeting the expectations of our stakeholders.

GREAT OPPORTUNITIES LIE AHEAD

In conclusion, amidst a challenging environment, great opportunities await us, among which I highlight regulatory changes that will open doors to new companies, emerging technologies where innovation will be key for continuous improvement, and the strengthening of the market through sustainability.

At BMV Group, we will continue to support our current and potential clients with products and services that anticipate market trends and needs. We will work hand in hand with our regulators and internally, we will rely on three key pillars: operational efficiency, cutting-edge technology, and the best talent.

I would like to acknowledge the tremendous work undertaken by my colleagues on the Board of Directors, who have been instrumental in developing the institutional strategy and the continued success of BMV Group. On behalf of the Board of Directors, I thank our clients and shareholders for believing in us, for the trust placed in our institution, and for allowing us to be part of their growth. I extend special recognition to our employees for their dedication, commitment, and professionalism in achieving the organization's goals.

Sincerely,

Marcos Martínez Gavica

Non-executive Chairman of the Board of
Directors

Message from the CEO

***Dear Shareholders,
Collaborators and the
General Public:***



To be tasked with providing an exhaustive rundown of 2023 from the helm of the BMV Group, without overlooking some key milestones, is a test in itself.

The year was a journey marked by significant challenges that included adverse conditions, such as: i) the impact of peso appreciation on dollarized services; ii) lower business transaction turnover; and iii) a decrease in the conversion and settlement of global market securities. In that regard, we managed to contain the impact thanks to our diversified model of nine business lines and responsible expense management, consolidating our commitment to Mexico and our investors.

That said, the BMV Group's revenues totaled MXN \$3.931 billion, 4% lower than in 2022, with an EBITDA margin of 57% and net profit of MXN \$1.508 billion.

In an environment of uncertainty fueled by the global and national geopolitical context, where our primary competition is the financial markets in the United States due to their valuation and liquidity, it becomes imperative to regain the trust of investors, companies, and the financial ecosystem so they see Mexico as a great investment alternative and capital-raising opportunity. Being listed in Mexico offers several benefits, including an increase to Mexican and International Institutional Capital, positioning of the issuer in the country, and the potential for greater coverage by financial institutions, among others. Therefore, we will continue to promote the listing of securities through the BMV and support companies on their expansion and development plans, as we have done for the last 129 years.

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In that regard, we succeeded in maintain the market's trust in BMV Group, as demonstrated by eight companies entering the stock market for the first time. It's noteworthy that 100% of the new issuers seeking financing through debt instruments did so through the BMV, and in 2023, we facilitated the issuance of 96% of the country's stock offerings.

The capital market maintained an 83% market share and the average daily value traded was MXN \$15.044 billion, increasing by 10% in the local market and decreasing by 26% in the global market (SIC). The high interest rates and the strength of the peso had a direct impact on the traded value of the SIC.

In the derivatives market, marking 25 years since the creation of MexDer, uncertainty and volatility conditions were reflected in less trading in dollar futures and more trading in interest rate swaps, with a 118% increase in the notional amount. This trend was also reflected in Asigna, which reported a 4% growth in margin deposits.

SIF ICAP increased its operation in OTC markets, mainly in interest rate swaps and the Carbon Platform, MéxiCO2, due to the growth of the voluntary carbon market.

The Central Securities Depository, Indeval, was affected by global market services, which are dollar denominated. However, the average value of assets under custody increased by 10%, primarily driven by the local market.

In Information Services, we have expanded our global distribution through the presence point in New York and the alliance with Deutsche Börse.

INNOVATION FOR BUSINESS STRENGTH

Technology has been a fundamental pillar for the growth of our business and for driving financial markets, so staying at the forefront is crucial for the optimal performance of our functions. Therefore, during 2023, we significantly strengthened the resilience and reliability of our technological platforms by modernizing them, segregating them, and ensuring that they are constantly updated through the "Evergreen" project. At the same time, we expanded the responsiveness of the Business Continuity Plan (DRP).

With the aim of moving towards an operational evolution that allows us to offer better services to Post-trade participants, and strengthening a commercial relationship of over 10 years, we have signed contracts with Nasdaq to modernize the technological platforms and processes of Indeval and CCV. This new architecture will provide us with

greater flexibility, efficiency, operational agility, and will allow us to explore new capabilities and services.

MEXICO'S SUSTAINABLE STOCK EXCHANGE

In 2023, we continued to create sustainable value for Mexico, both in the market and within our organization. In that regard:

- We listed 40 ESG Bonds, which in terms of amount was 47% more than in 2022.
- We launched the Sustainable Support Program (PAS) for supply chains.
- For the second year in a row, we are one of the 14 Mexican companies recognized in the S&P Sustainability Yearbook.
- We were the proud winners of the IMEF – MEF Gender Equality Award.
- For the first time, we held Ring the Bell for Climate to promote the mobilization of resources based on a sustainable and resilient approach to the environment.
- We identified our social and human rights risks.

VISION FOR THE FUTURE

2024 looks set to be a very busy year and at BMV Group we stand ready to adapt to the changing dynamics of the financial market:

- We will work with the presidential candidates and their teams to provide them with all the necessary information to ensure that BMV Group continues to be seen as an ally in developing the country through stock market financing.
- We will also redouble our efforts in financial education as a key pillar of Mexico's development to provide society with the knowledge that enables them to identify opportunities and make better decisions.
- Further, we will continue to actively collaborate with our industry and regulators to develop the Mexican Stock Market sector through the Amendments of the Securities Market Law.

I thank our shareholders for the trust they have placed in us. Rest assured that we will concentrate our efforts and resources on fulfilling the commitments we have with you. This will be possible with the support of our employees, who are the cornerstone of our success and who work every day with a strong commitment towards a more prosperous, sustainable, and innovative financial future.

Finally, I want to express my gratitude to our clients and financial authorities, whose support drives us to continue making possible the development of the stock and derivatives market in Mexico.

Sincerely,

José-Oriol Bosch Par

CEO

II. Our Philosophy

At Grupo Bolsa Mexicana de Valores we are aware that our Institutional Philosophy reflects the fundamental purpose of the organization and establishes the frame of reference that must guide strategic, tactical and operational decisions, as well as the basic principles on which all employees commit their daily actions. In this sense -as an Institution-, it is our duty to define it, promote it and keep it in force.

Our values

Six values essentially define our organization and guide the actions and performance of all of us who proudly collaborate in Grupo BMV.



Teamwork unites our talent to achieve better results.



Integrity guides all our actions.



Transparency is the basis of the confidence we generate in the marketplace.



Innovation, the backbone of transformation and continuous improvement.



Client Service is the priority in the execution of our activities.



Excellence drives our daily work.

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Mission

We make it possible for the securities and derivatives market to function in Mexico.

Vision

To maintain our leadership in the securities and derivatives markets, through the excellence of our services, expertise and innovation, and thus be a catalyst for economic progress.

With commitment and passion,
to promote the growth and development of the country

Through an integrated business group, covering all stages of stock market operations, from promotion, order execution, transaction settlement, custody and clearing, risk management, as well as the generation of real-time and value-added information.

Supported by our talent and experience, that ensure competitiveness and high standards of efficiency and transparency in the provision of services, as well as the optimal use of state-of-the-art platforms and technology.

Sustainability

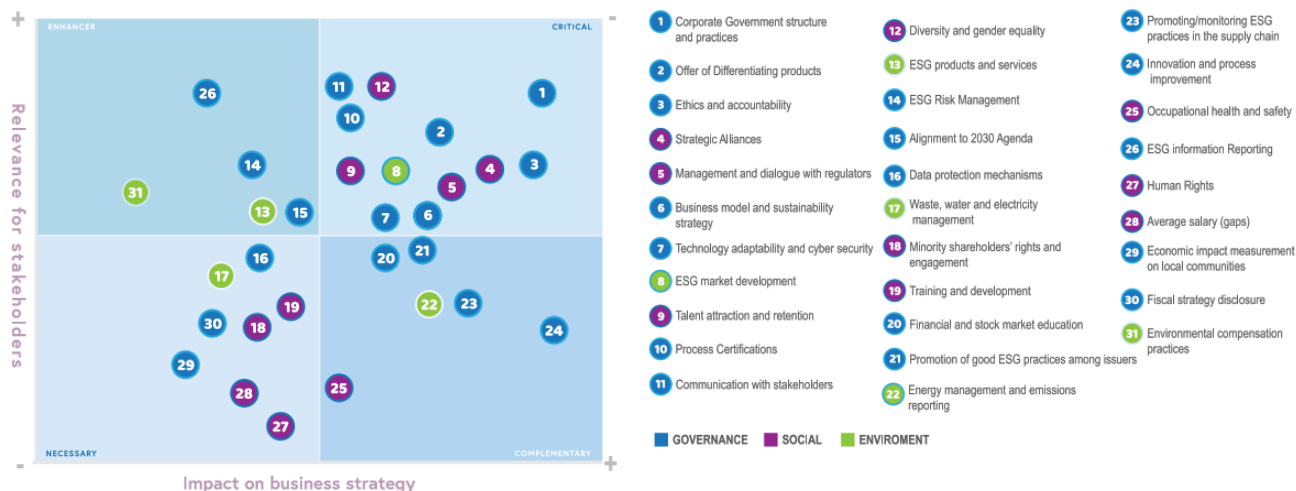
Our sustainability strategy is aligned with the mission of our business and is reflected in an 8-Dimensional Model, which we integrate as a constant in Grupo BMV to guide decisions and obtain a profitable and sustainable performance in the long term.



In 2020 we identified our priorities in terms of business sustainability that have the greatest impact inside and outside Grupo BMV through a materiality analysis. This exercise involved our stakeholders, such as employees, clients, authorities, investors and senior management through a survey and interviews.

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The analysis yielded 31 material issues, which allow us to evaluate our priorities in order to continue generating value, minimize our risks and strengthen our institutional strategy.



Main Initiatives for 2023 Key Sustainability Initiatives 2023

Driving the Market

- Sustainable Markets: 40 labeled bonds were listed at BMV, representing a 47% increment compared to 2022.
- Sustainable Program (PAS, for its letters in Spanish) for Issuers as well as Providers or Supply Chains to strengthen ESG capacities and knowledge.
- Ring the Bell for Climate to promote capital mobilization towards initiatives with a sustainable and resilient environmental focus.
- In collaboration with the Sustainable Stock Exchanges Initiative, we created the "Net Zero Target Setting Guidance for Exchanges" document to share best practices with other exchanges globally.

Within the Organization (Leading by Example)

- BMV Group is part of the Sustainability Yearbook for a second year in a row along with 14 other Mexican companies due to our sustainability maturity level.
- Winners of the IMEF-MEF 2023 Equity Award for our initiatives promoting gender equality.
- During 2023, we identified social and human rights risks and opportunities.
- Expanded the scope of our environmental impact by measuring 100% of our CO2e emissions.
- Offset 100% of the CO2 emissions generated, benefiting a bagasse-based energy project.
- Strengthened diversity and inclusion strategy: Enhancing initiatives for Women's Community, LGBT+, Disability, and Religious Diversity.
- Integrated annual report compliant with GRI and SASB methodologies.
- Implementation of a Waste Management Program at BMV Group.

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ESG Scores and Indexes of which BOLSAA is a part of

Rating	2020	2021	2022	2023	Indices
CSA S&P	34 / 100	55 / 100	65 / 100	65/100	Dow Jones Sustainability Index MILA S&P/BMV Total Mexico ESG S&P/BMV IPC ESG Tilted S&P/BMV IPC CompMx Rentable ESG Tilted
MSCI	BB	A	A	A	Emerging markets IMI ESG Screened
Bloomberg	28 / 100	38 / 100	40 / 100	42/100	Bloomberg ESG Data Index

III. Corporate Governance

Board of Directors

The management of our business is vested in a Board of Directors, which is currently composed of 15 directors and their alternates. Our directors and their alternates were elected or ratified at our Shareholders Meeting held on April 27, 2023, and will continue in office until the next Annual Ordinary General Shareholders Meeting.

Pursuant to the Mexican Securities Market Law (*Ley del Mercado de Valores*), at least 25% of the members of the Board of Directors of a public company must be independent, and currently more than half of the members are independent. Pursuant to our by-laws, a majority of the members of our Board of Directors and at least a majority of the members of each of our committees must be independent. In addition, all members of the Audit Committee and the Corporate Practices Committee must be independent directors, and the members of the Disciplinary, Supervisory, Regulatory and Securities Listing Committees must be independent as well.

In addition, gender diversity, age and professional experience make a balanced Board, nurtured by different perspectives and approaches, oriented towards value creation.

The Company has solid mechanisms for the identification, monitoring and management of relevant risks and the directors have access to management and external advice, if they consider it convenient, in order to supervise and follow up on such relevant risks. The Board of Directors' supervision of the management of relevant risks is adaptable to the circumstances and to changes in the risks themselves.

The existence of a Board of Directors with a majority of independent members is intended to mitigate the origination of conflicts of interest between the Board of Directors and any group of shareholders of the BMV.

Committees

We have different committees that assist the Board of Directors in the fulfillment of its functions.

Audit Committee

Some of the main functions of our Audit Committee are as follows:

- Evaluate and give an opinion regarding the services of our external auditors;
- Supervise internal control and internal audit systems;

- Prepare an opinion, to be submitted to the Board of Directors, with respect to our financial statements prepared by our Chief Executive Officer (including an opinion as to whether our accounting policies and criteria are adequate and sufficient);
- Obtain expert opinion as deemed necessary or appropriate
- Require from our Chief Executive Officer and employees, reports related to the preparation of financial information;
- Start investigations with respect to transactions, internal control and internal audit systems and accounting records, and report any irregularities to the Board; and
- Give opinions on matters within its competence.

All current members of the Audit Committee are considered financial experts in accordance with applicable regulation.

Corporate Practices Committee

Our Corporate Practices Committee has, among others, the following functions:

- Give opinions regarding any matter within its competence, including the performance of our officers and related party transactions;
- Give opinions regarding the compensation to be paid to our officers and directors;
- Give an opinion regarding waivers for directors and officers to benefit from corporate opportunities that would otherwise belong to us;
- Obtain the opinion of experts as deemed necessary or appropriate;
- Be informed and give an opinion about related party transactions in terms of the Mexican Securities Market Law; and
- Make recommendations to our Board of Directors regarding the compensation of our Chairman, Chief Executive Officer and other senior officers.

Technology Committee

The Technology Committee has, among others, the function of performing advisory and consulting activities in technological matters, to know and follow up on the implementation of the main technology projects of the Company and of the legal entities it controls and to report to the Board of Directors of the Company on the status of these projects, including any deviations it may detect, as well as any other functions entrusted to it by the Board of Directors.

Nomination and Compensation Committee

The Nomination and Compensation Committee has, among other duties, the function of proposing to the Company's Shareholders Meeting a list of the names of those persons who, in its opinion, should be members of the Company's Board of Directors, as well as the compensation for corporate and management bodies.

Listing Committee

The Listing Committee determines whether to allow the listing of new issuers or securities for trading on the BMV.

Disciplinary Committee

The Disciplinary Committee has, among other duties, to hear and resolve cases of alleged violations of the rules issued by the BMV, as well as to impose the corresponding disciplinary measures.

Member Admission Committee

The Member Admission Committee is responsible for resolving the admission of new Mexican brokerage firms to operate on the BMV. This Committee will have the power to consult with external experts regarding any matter submitted for its approval.

Surveillance Committee

The Surveillance Committee's function is to analyze possible violations of the provisions issued by the BMV, as well as to propose to the Disciplinary Committee the imposition of disciplinary measures.

Regulatory Committee

The Regulatory Committee has, among others, the function of issuing self-regulatory provisions applicable to the BMV, brokerage firms and other market participants.

Statutory Auditor (Comisario)

Given that the BMV is a regulated company and is considered a financial institution for purposes of the National Banking and Securities Commission Law, the BMV has both a Statutory Auditor and an Audit Committee.

Management

José-Oriol Bosch Par **Chief Executive Officer**

Mr. José-Oriol Bosch Par was appointed Chief Executive Officer effective January 1, 2015.

He has more than 35 years of solid experience in the securities and banking sectors. Prior to joining us, Mr. Bosch was a member of the board of directors of J.P. Morgan for more than 22 years, a member of the boards of directors of the Mexican Stock Exchange, of the Central Counterparty of Securities, of S.D. Ineval Institute for the Deposit of Securities and the MexDer Mexican Derivatives Market, as well as a member of the Technical Committee for Asigna, Clearing and Settlement, a member of the Executive Committee of the Mexican Association of Securities Institutions, and a member of the Financial Markets Committee of the Mexican Banking Association.

Ramón Güemez Sarre **Deputy Chief Executive Officer – Administration, Finance and Sustainability**

Mr. Ramón Güemez Sarre was appointed as Deputy Chief Executive Officer of Administration, Finance and Sustainability of the Mexican Stock Exchange effective July 1st, 2021. Mr. Güemez joined the Mexican Stock Exchange in May 2008 in the Investor Relations Department, and headed the Administration and Finance Department (2013-2021). Previously, he held the position of Finance Director at SIF ICAP, S.A. de C.V., (a subsidiary of the BMV) and worked in international companies such as General Electric and Citibank. He began his professional career at Banco Mexico.

He holds an actuarial degree from Universidad Anáhuac and an M.B.A. from McGill University in Montreal, Canada. McGill University in Montreal, Canada.

José Manuel Allende Zubiri **Deputy Chief Executive Officer – Issuers, Information and Markets**

Mr. José Manuel Allende Zubiri is the Deputy Chief Executive Officer of Issuers, Information and Markets of the Mexican Stock Exchange and has been with Grupo BMV since June 2000. From January 2011 to June 2012, he served as Chief Executive Officer of Valmer. From January 2005 to December 2010, he served as Director of Issuers and Business Development of Grupo BMV.

Mr. Allende holds a Bachelor's degree in Business Administration from Universidad Iberoamericana (UIA) and a Master's degree in Finance from Universidad Anáhuac and the Senior Management Program in Innovation and Technology from the Instituto Panamericano de Alta Dirección de Empresa (IPADE).

Hugo A. Contreras Pliego
Deputy Chief General Legal and Compliance Officer

Mr. Hugo Arturo Contreras Pliego is Deputy Chief Legal and Compliance Officer of Grupo BMV. He joined the Mexican Stock Exchange in 2001 as Deputy Director to the Presidency and has been in charge of the Legal Department (2002-2015) and the Executive Directorate of Regulatory Compliance (2015-2018). Previously, he held various positions at the Mexican Securities Commission (CNV), Director of Securities at the SHCP and Vice President of CONSAR.

He has a degree in Business Administration with a postgraduate degree in Financial Administration from the Universidad Tecnológica de México, and has attended several seminars on the securities and derivatives markets in the U.S.A.

Roberto González Barrera
Deputy Chief Executive Officer – Post Trade

Mr. Roberto González Barrera has been Deputy Chief Executive Officer of Post-Trade of since 2015. He has more than 30 years of experience in the financial sector, working at BBVA, ING-Barings Casa de Bolsa and Banamex-Citi. For 14 years he was a proprietary director of Indeval and member of the executive committee, was a Proprietary Director of CCV, member of the Executive Committee of the Board since its inception and was a member of the Technical Committee of Asigna for 7 years.

Roberto González Barrera holds a Bachelor's degree in Business Administration from Universidad Iberoamericana.

Claudio Vivian Gutiérrez
Deputy Chief Executive Officer – Technology

Claudio Vivian has been Deputy Chief Technology Officer of BMV since 2020. Mr. Vivian has more than 23 years of experience as Chief Technology Officer, participating in the technological transformation of local and global companies in different industries.

Related party transactions.

We have from time to time entered into transactions with our shareholders and with entities owned or controlled, directly or indirectly, by us or certain of our directors, officers and shareholders. Any related party transactions have been consistent with normal business operations, using terms and conditions available in the market and in accordance with applicable legal standards.

Talent Attraction Policy

Within Grupo Bolsa Mexicana de Valores, we do not discriminate in any way with respect to gender, race, age, religious creed, political doctrine, sexual orientation and social or physical condition; likewise, in our selection process we do not question or reject any candidate due to health issues, pregnancy, family planning and disability. On a quarterly basis, an analysis of the main indicators with information on the aforementioned topics is submitted to our Management for its knowledge and corresponding supervision.

IV. Requirements for attendance to the Shareholders Meeting

Shareholders Meetings

The following summary is for informational purposes only and is not intended to be an exhaustive description of the company's bylaws or applicable law, nor is it intended to constitute advice in this regard. Nor is it intended to replace the due study, by each shareholder, of the Company's bylaws or the applicable legislation.

For BMV, the interest of each and every one of its shareholders is paramount. In addition to respecting the statutory and legal minority rights, which are briefly summarized in this section, BMV promotes close, continuous and constant communication with its shareholders and seeks, in all cases, to facilitate the exercise of their rights. We reiterate to each BMV shareholder our absolute availability to receive their observations, concerns and comments. To this effect, we suggest that you contact the Secretary of the Company, at rrobles@roblesmiaja.com.mx; and/or our investor relations area, at bmvinvestors@grupobmv.com.mx.

Types of Shareholders Meetings

The shareholders meeting is the supreme body of the corporation. BMV has two types of shareholders meetings: ordinary and extraordinary shareholders meetings. The by-laws and applicable law differentiate the matters to be dealt with at each type of meeting. Ordinary general shareholders meetings are held from time to time, and at least once a year, within four months after the close of each fiscal year. Among other matters, ordinary general shareholders meetings are concerned with receiving and, if applicable, approving various reports and financial information from management, external auditors and corporate bodies; appointing or ratifying directors of the Audit committee and Corporate Practices committee chairmen and approving their emoluments; approving the maximum amount of resources, for each fiscal year, that may be used to purchase our own shares; as well as approving certain relevant transactions, in terms of the Mexican Securities Market Law (Ley del Mercado de Valores). Extraordinary general meetings may be held at any time and deal with matters such as amendments to the by-laws, mergers, transformations and capital increases or reductions.

Installation Quorum

Ordinary general meetings will be considered legally constituted at first call if at least 50% of the subscribed voting shares are represented; in the case of second or subsequent calls, ordinary general meetings will be considered legally constituted with any number of shares represented. Extraordinary general meetings will be deemed to be legally constituted on first call if at least 75% of the subscribed voting shares are represented; and on second or subsequent call, they will be deemed to be legally constituted if at least 50% of the subscribed voting shares are represented.

Development of Shareholders Meetings

Shareholders meetings are held at the Company's registered office (*domicilio social*), except in case of acts of God or force majeure, and must only deal with the matters included in the agenda. General shareholders meetings are presided over by the chairman of the board of directors or, in his absence, by the vice-chairman, if any, or, in his absence, by the person designated by the meeting itself. The secretary of the board of directors will act as secretary of the shareholders meetings; in his absence, the alternate secretary will act as secretary, and in the absence of the alternate secretary, whoever is appointed by the shareholders meeting will act as secretary. The chairman may, considering the circumstances, suspend or defer the holding of the meeting.

Voting

At shareholders meetings, each share will entitle its holder to one vote. Except for matters requiring the affirmative vote of a qualified majority: (i) at ordinary general shareholders meetings, resolutions will be valid if approved by the vote of a simple majority of the shares represented at the time of voting; and (ii) at extraordinary general shareholders meetings, resolutions will be valid if approved by the vote of shares representing at least 50% of the subscribed voting shares.

Notwithstanding, the favorable vote of shares representing at least 75% of the total capital stock will be required to resolve on various relevant matters, including, among others, amendments to the bylaws, variations to the capital stock, relevant capital investments, mergers, strategic alliances, spin-offs, divestitures, and the approval for any person or group of persons to acquire ownership or control of 5% of the shares representing the capital stock of the company.

In addition, shares acquired in violation of the Company's bylaws and applicable legal provisions will not have voting rights.

Minority Rights

The minority rights of BMV shareholders include: (i) for holders of shares, for each 10% they represent individually or in the aggregate of the capital stock, (a) to request a one-time postponement, for 3 calendar days, of the vote on any matter regarding which they do not consider themselves sufficiently informed; (b) to appoint a director and his/her respective alternate; and (c) to require the chairman of the board or of the committee or committees that carry out the functions regarding corporate practices and auditing, to call a general shareholders meeting. In addition: (ii) shareholders who, individually or jointly, hold 20% or more of the capital stock, may judicially oppose the resolutions of the general meetings in respect of which they have voting rights, and (iii) shareholders representing at least 5% of the capital stock, may directly bring a civil liability action against the directors.

Regarding the appointment of directors, in particular, we note that, at the ordinary meeting, the nomination committee will present a slate of directors for ratification or appointment. Shareholders who can demonstrate ownership of 10%, acquired in accordance with the by-laws, may, prior to the meeting, exercise their right to appoint a director and his respective alternate, in which case they may no longer exercise their voting rights to appoint the directors and their alternates to be elected by the majority. In order to exercise this right, shareholders must comply with the requirements of legitimacy, process (in due time and form), and eligibility set forth in the bylaws.

Exercise of Voting Rights

In order to exercise voting rights at shareholders meetings, shareholders must prove their ownership and representation in accordance with the terms set forth in the respective notice of meeting and in the bylaws. We always suggest that you carefully review the accreditation and representation requirements set forth in each call to our shareholders meetings.

In this regard, we note that the acquisition of shares or the execution of any type of agreement that grants control or rights to acquire 5% of the shares of capital stock by any person or group of persons may only be made with the prior discretionary authorization of the board of directors and the extraordinary general shareholders meeting. To this effect, we emphasize that the board of directors may determine, at its discretion, whether any person is acting in a joint or coordinated manner. In addition, no person or group of persons may acquire, directly or indirectly, through one or more simultaneous or successive transactions of any nature, control of shares representing more than 10% of the capital stock of the company, unless authorized by the Mexican Ministry of Finance and Public Credit (*Secretaría de Hacienda y Crédito Público*). If share acquisitions are made or agreements are entered into without observing the aforementioned requirement, the shares subject to such acquisitions or agreements will not grant any right to vote at any shareholders meeting of the corporation and the corporation may not recognize the ownership of the shares thus acquired.

Attendance Rights

In order to be entitled to attend the Meeting, shareholders must deliver to the Company's offices located at Paseo de la Reforma 255, Colonia Cuauhtémoc, Zip Code 06500, Mexico City (Telephone 55 5342-9117), no later than the business day prior to the date of the Meeting (hours from 9:00 A.M. to 6:00 P.M. on business days), the proxy or form mentioned below and the share certificates or depository receipts issued by a domestic or foreign financial institution or by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., as well as any other applicable legal or tax requirements. Upon delivery of the aforementioned documents, shareholders will be issued their admission cards, which they must deliver to the registration table to attend the Meeting. Brokerage firms and other depositors with S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V. are reminded that, in order to obtain the aforementioned admission cards, they must present, if applicable, a list containing the name, address, nationality and number of shares of the shareholders they represent.

From the date of publication of the Notice of Meeting, the information and documents related to each of the items set forth in the agenda of the Meeting are immediately and freely available to the shareholders on the Company's website www.bmv.com.mx.

The shareholders may be represented by proxies by means of a power of attorney granted in accordance with the applicable legislation or by means of forms prepared by the Company pursuant to the provisions of Article Twenty-Second of the Company's bylaws and Article 49 Section III of the Securities Market Law, the aforementioned forms prepared by this issuer will be available to the securities market intermediaries who can prove that they have the representation of the issuer's shareholders through S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., at the website indicated in the

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immediately preceding paragraph or at Paseo de la Reforma 255, Colonia Cuauhtémoc, Postal Code 06500, Mexico City (Telephone 555342-9117), within the term established in the aforementioned Article 49 Section III of the Securities Market Law.

The Company will seek mechanisms to facilitate the attendance of shareholders who so wish to attend the next meeting, by proxy instead of in person. This, ensuring at all times the availability of information and the exercise of the attendance and voting rights of our shareholders; as well as respecting the equal treatment and transparency that historically characterize us. For further information, please contact the Company at 555342-9117 and svilchis@grupobmv.com.mx.

Recordings shall not be permitted at the Meeting. This prohibition includes photographic images, audio and/or video recordings. The use of cell phones, tablets or computers is strictly prohibited.

V. Proposals for the Shareholders Meeting

This section provides a certain information for each item to be discussed at the Meeting, including supporting information that is relevant to the shareholders decision making and a voting recommendation by the Company's management for each item on the agenda.

- Item I. Annual reports and audited financial statements.**
- Item II. Company's results.**
- Item III. Dividend payment.**
- Item IV. Appointment and/or ratification of the directors, secretaries, statutory auditor and members of committees.**
- Item V. Remuneration and emoluments.**
- Item VI. Share buyback policy.**
- Item VII. Maximum amount for share buybacks.**
- Item VIII. Appointment of delegates.**

Item I. Annual reports and audited financial statements.

“Presentation and, if applicable, approval of: (a) the report of the Chief Executive Officer prepared pursuant to Article 172 of the General Law of Commercial Companies and 44 section XI of the Securities Market Law, accompanied by the opinion of the external auditor, regarding the operations and results of the Company for the fiscal year ended December 31, 2023, as well as the opinion of the Board of Directors regarding the content of such report; (b) the report of the Board of Directors referred to in Article 28, section IV, paragraph e) of the Securities Market Law and Article 172, paragraph b) of the General Law of Commercial Companies, containing the main accounting and information policies and criteria followed in the preparation of the Company's financial information, as well as the operations and activities in which said Board was involved in accordance with the Securities Market Law; (c) the Audited Financial Statements of the Company as of December 31, 2023, separate unconsolidated and consolidated; (d) the annual report on the activities carried out by the Audit Committee and the Corporate Practices Committee; (e) the Statutory Auditor's report, pursuant to the terms of Article 166 of the General Law of Commercial Companies; (f) of the annual report on the activities carried out by the Listing, Surveillance and Disciplinary; and (g) of the report regarding the Company's compliance with its tax obligations for the fiscal year ended December 2022. Resolutions thereon.”

Relevant Information

It is proposed to the shareholders:

1.1. To consider as submitted and approve the Chief Executive Officer's Report to the Board of Directors, in compliance with Articles 172 of the General Corporations Law and 44 section XI of the Securities Market Law, accompanied by the report of the External Auditor.

1.2. To consider as submitted and approve the Report of the Board of Directors to the Annual Ordinary General Shareholders Meeting, in compliance with Article 28, section IV, paragraph e) of the Securities Market Law, regarding the Company's operations and results during the fiscal year ended December 31, 2023.

1.3. To consider and approve the Opinion of the Board of Directors on the contents of the Chief Executive Officer's report, in compliance with Article 28, section IV, paragraph c) of the Securities Market Law.

1.4. Add a copy of the aforementioned reports, as well as the attached report and the corresponding opinion, to the file of the minutes of the Meeting.

1.5. To consider as submitted and approve the Report of the Board of Directors to the Annual Ordinary General Shareholders' Meeting, in compliance with Article 28, section IV, paragraph d) of the Securities Market Law, in connection with Article 172, paragraph b) of the General Corporations Law, which contains the main accounting and information policies and criteria followed in the preparation of the Company's financial information. Add a copy of the report to the file of the minutes of the Meeting.

1.6. To consider as submitted and approve the Report of the Board of Directors to the Annual Ordinary General Shareholders Meeting, in compliance with Article 28, section IV, paragraph e) of the Securities Market Law, regarding the activities and operations in which the Board of Directors participated during the fiscal year ended December 31, 2023. Add a copy of said report to the file of the minutes of the Meeting.

1.7. To consider as presented and approve in all its parts the audited financial statements of the BMV, separate, non-consolidated and consolidated, with figures as of December 31, 2023. Add a copy of said financial statements to the file.

1.8. To consider as submitted and approve in its terms the report of the Chairman of the Audit Committee, in compliance with Articles 28, section IV, paragraph a) and 43 of the Securities Market Law, regarding the activities and functions of said Committee during the fiscal year ended December 31, 2023, and the management of said Committee during the corresponding fiscal year. Add a copy of the report to the file of the minutes of the Meeting.

1.9. To consider as presented and approve in its terms the report of the Chairman of the Corporate Practices Committee, in compliance with Articles 28, section IV, paragraph a) and 43 of the Securities Market Law, regarding the activities and functions of said Committee during the fiscal year ended December 31, 2023, and the management of said Committee during the corresponding fiscal year. Add a copy of the report to the file of the minutes of the Meeting.

1.10. To consider as submitted and approve in their terms the reports rendered by the other Committees of the Company for the year 2023. To add a copy of the reports to the file of the minutes of the Meeting.

1.11. To approve the management of the Board of Directors during the fiscal year ended December 31, 2023.

1.12. To approve the management of the Audit Committee during the fiscal year ended December 31, 2023.

1.13. To approve the management of the Corporate Practices Committee during the fiscal year ended December 31, 2023.

1.14. To consider as submitted and approve in its terms the report of the Company's Statutory Auditor for the year 2023. To add a copy of the report to the file of the minutes of the Meeting.

1.15. To consider the tax report of the BMV for the fiscal year ended December 31, 2022 as filed. To add a copy of said report to the file of the minutes of the Meeting.

For more information, see **Appendix 1** and **Appendix 2**.

Item II. Company's results.

“Resolutions in connection with the accumulated results of the Company, as of December 31, 2023.”

Relevant Information

Given that the unconsolidated separate income statement and other comprehensive income approved above shows an accumulated profit for the year in the amount of \$1,546'187,300.19 M.N., it is proposed to approve to set aside the amount of \$75'424,426.42 M.N., in order to increase the legal reserve fund of the Company referred to in Section II of Article Sixty-Nine of the Company's Bylaws.

Considering that the maximum amount that may be used for the purchase of the Company's own shares will not be increased in accordance with item seven of the Agenda, it is proposed that the amount of \$1,470'762,873.77 M.N. be allocated to the retained earnings account pending application.

For more information, see the financial statements contained in [Appendix 2](#).

Item III. Dividend payment.

“Presentation and, if applicable, approval of the proposal of the Board of Directors to pay a cash dividend at the rate of \$2.12 M.N., for each of the outstanding shares at the time of payment. Resolutions thereon.”

Relevant Information

It is proposed to declare a cash dividend, to be distributed at the rate of \$2.12 M.N., per each circulation shares at the moment of the payment.

Said dividend come from the Net Tax Profit Account (*Cuenta de Utilidad Fiscal Neta*) referred to in Article 77 of the Income Tax Law from the year 2022.

The dividend would be paid during May 13th, 2024.

Item IV. Appointment and/or ratification of the directors, secretaries, statutory auditor and members of committees.

“Appointment and/or ratification of the members of the Board of Directors, Secretaries, Statutory Auditor, proprietary and alternate, as well as the Chairman of the Audit and Corporate Practices Committee; qualification on the independence of the members of the Board of Directors of the Company, pursuant to the provisions of Article 26 of the Securities Market Law. Resolutions in this regard.”

Relevant Information

Since 2017, following international best practices, our Board of Directors has had Corporate Governance Guidelines with various policies to support the directors of the Mexican Stock Exchange in the exercise of their duties. Our Corporate Governance Guidelines address, among others, topics such as the composition of our Board, its duties, eligibility and diversity criteria, relationship with the BMV Group and conflicts of interest, expectations towards Directors, ethics, securities transactions, processes related to Board and Committee meetings, as well as CEO succession plan.

Our Corporate Governance Guidelines can be consulted at:
https://www.bmv.com.mx/work/models/Grupo_BMV/Resource/479/2/images/Lineamientos%20de%20Gobierno%20Corporativo.pdf

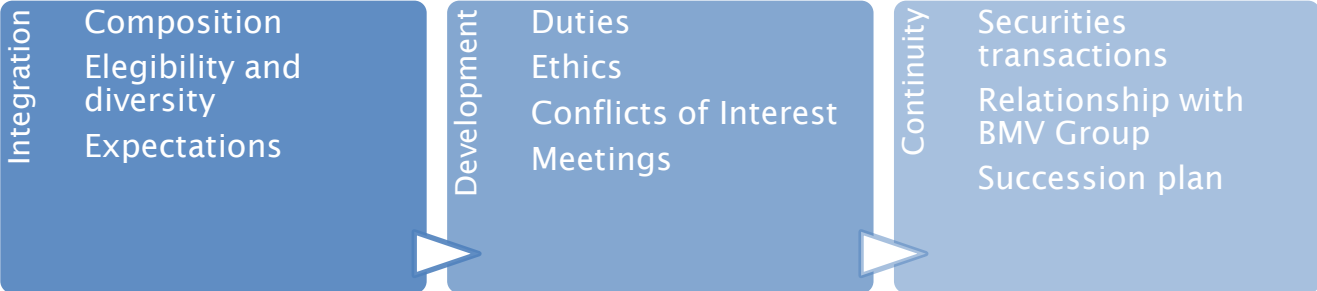
Board members shall endeavor to attend the board meetings to which they are summoned and devote sufficient time to review the information provided to them in advance. The BMV will make the BMV Group's personnel available to answer the directors' questions, ensuring that they are sufficiently informed when deliberating and resolving.

It is considered good practice for directors to attend at least 75% of the meetings called during the period for which they were appointed.

During 2023, the average attendance rate at our Board meetings was 96%.

Additionally, and considering the information provided by the Directors regarding their intentions to carry out other professional activities or to take on assignments outside the BMV Group and that such activities do not affect the time committed to attend and review the material of the BMV Board meetings in which they participate and considering the maximum number of Boards in which they may participate, it is concluded that the referred activities do not interfere with their obligations as BMV Directors and do not represent conflicts of interest.

Currently, approximately **53% of the members of the BMV's Board** are independent. Our independent directors, from time to time, state that they comply with the independence requirements required by applicable regulations and corporate governance best practices, in accordance with the following statement:



The proposal for the composition of our Board of Directors includes a diverse selection of individuals who would provide us with their personal and professional experience and perspective, with the ability to hold constructive discussions at board meetings.

Our Board of Directors is comprised of a diverse group of highly qualified leaders in their respective areas of expertise. Our directors have diverse industry experience and expertise in management, strategic and financial planning, compliance, and leadership development.

Many of our directors have gained expertise in corporate governance and industry practices and trends through their leadership roles as directors of other listed and unlisted entities. We believe that each director brings to the Company unique and highly valuable experience and represents the best interests of the Company as a whole and its shareholders. We believe that the candidates presented to the Meeting, meet the criteria of capability, experience and diversity.

The proposed integration of our Board of Directors has the recommendation of our Nomination and Compensation Committee. In addition, it is proposed to approve the management of the Board for the 2023 fiscal year. We emphasize the proposal for appointment each of the candidates to our Board of Directors individually, and not in a slate or in an aggregate manner.

Proposed candidates for appointment and/or ratification:

Directors

Members

Marcos Alejandro Martínez Gavica (**Chairman**)
Eduardo Cepeda Fernández
Gina Díez Barroso Azcárraga
Felipe García-Moreno Rodríguez
Felipe García Ascencio
Carlos Hank González
Claudia Jañez Sánchez
José Kaun Nader
Ernesto Ortega Arellano
Tania Ortiz Mena López Negrete
Eduardo Osuna Osuna
Clemente Ismael Reyes-Retana Valdés
Alberto Torrado Martínez
Blanca Avelina Treviño de Vega
Eduardo Valdés Acra

Alternate members

Edgardo Mauricio Cantú Delgado
Tomás Christian Ehrenberg Aldford
Marcos Ramírez Miguel
Álvaro Vaqueiro Ussel

Secretary

Secretary

Rafael Robles Miaja

Alternate secretary

María Luisa Petricioli Castellón

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Statutory Auditor (*Comisario*)

J. Luis García Ramírez.

Committees

Audit Committee

Clemente Reyes-Retana Valdés
(Chairman)
Claudia Jañez Sánchez
Marcos Alejandro Martínez Gavica
Eduardo Valdés Acra

Corporate Practices Committee

Tania Ortiz Mena López Negrete
(Chairman)
Gina Díez Barroso Azcárraga
Alberto Torrado Martínez
Marcos Alejandro Martínez Gavica

The Board of Directors shall determine the other members and chairmen of the other Committees of the Company.

Independent Directors

Our board complies with applicable Mexican corporate governance standards and best practices. It is comprised of a majority of independent directors and goes beyond the Mexican legal standards for board independence.

Each candidate is presented to the Meeting for qualification as independent, as well as their respective alternates, due to their experience, capacity and professional prestige, we believe that they can perform their duties free of conflicts of interest and without being subject to personal, patrimonial or economic interests.

Pursuant to Article 26 of the Mexican Securities Market Law, Marcos Martínez Gavica, Claudia Jañez Sánchez, Gina Díez Barroso Azcárraga, Tania Ortiz Mena López Negrete, Clemente Ismael Reyes-Retana Valdés, Alberto Torrado Martínez, Blanca Avelina Treviño de Vega and Eduardo Valdés Acra, are considered to be independent directors.

Due to their experience, capacity and professional prestige, we consider that these persons can perform their duties free of conflicts of interest and without being subject to personal, patrimonial or economic interests. Furthermore, they do not meet any of the restrictions of independence contained in Article 26 of the Securities Market Law. Consequently, the candidates meet the independence criteria established by the Securities Market Law for the members of the board of directors of publicly traded companies.

Pursuant to the Mexican Securities Market Law, independent directors who cease to be independent during their term of office must inform the board of directors no later than the next board meeting.

Profiles and biographies of proposed directors.

Marcos Alejandro Martínez Gavica **Chairman of the Board of Directors** **Independent Director**

Mr. Martínez Gavica was appointed and ratified as Chairman of the Board of Directors at our April 2023 Shareholders Meeting.

Marcos Martinez has dedicated his professional life to the Mexican Financial Sector for 45 years. He was Chairman of the Board of Grupo Financiero Santander. In addition, in 2005, he was President of the Mexican Banking Association (ABM) for two years and for the second time for the period 2017 / 2019. Before joining Santander, he spent 18 years at Grupo Financiero Banamex-Accival (now Citibank), where he started as a credit analyst, managing all commercial areas of the bank and was General Director of Acciones y Valores (Accival). He holds a degree in Chemical Engineering from the Universidad Iberoamericana and an MBA from IPADE.

Mr. Martínez Gavica is committed to integral development of Mexico, as evidenced by the Corporate Social Responsibility programs he has promoted. The Universities Program aims to generate new opportunities for the university community. With the agreement with UNICEF and the Fideicomiso por los Niños de México, the Program supports the future of the country's children and also promotes programs aimed at improving the working and personal conditions of the Group's employees. Marcos Martínez is currently a member of the Board of Directors of Grupo CRM and Nadro, as well as the Tecnológico de Monterrey.

Eduardo Cepeda Fernández
Member

Mr. Cepeda was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Mr. Cepeda is a director of financial institutions (Grupo Profuturo, Grupo Nacional Provincial); and of industrial, commercial and service companies (Grupo Palacio de Hierro, Industrias Peñoles, Fresnillo and all of the above companies belong to the same business group, Grupo Bal, as well as RLH Properties). Previously, Mr. Cepeda was president and chief executive officer of J.P. Morgan Mexico and chief executive officer of J.P. Morgan Wealth Management Latin America. He managed many investment banks and major transactions in both the public and private sectors. Mr. Cepeda holds a degree in Economics and Business Administration from the University of Deusto, Bilbao and an MBA from the University of Southern California. Mr. Cepeda served two terms as Vice President of the Mexican Banking Association and also served on the board of the Woodrow Wilson International Center for Scholars and has served as an advisor to several organizations related to culture, education and health.

Among others, Mr. Cepeda brings to our board of directors experience and leadership derived from an extensive background in the financial and business sector, and we believe that the fact that he holds other positions on the boards of the companies in the same business group (Grupo Bal) does not affect his time commitment to attend and review the material of the BMV's board meetings in which he participates, due to the fact that he is a member of our board of directors.

Gina Díez Barroso Azcárraga
Member
Independent

Ms. Díez Barroso was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Ms. Díez Barroso is an independent member of Banco Santander Global's Board. She has also been an independent member of Banco Santander Mexico's board and other companies within Banco Santander Mexico. She is, member of Americas Society and Council of the Americas, Laurel Strategies, Universia, Escuela Internacional de Musica Reina Sofia and Universal Compañía Periodística Nacional. She is also founder and president of Grupo Diarq, Centro de Diseño y Comunicación (Universidad Centro), Dalia Empower and Díez Company. She participated as a member of the Committee of 200 (C200) and representative of Mexico in the W20 initiative, women in the G20. Ms. Díez Barroso holds a degree in Design from the Centro de Diseño de la Ciudad de México.

Ms. Díez Barroso brings experience to our board of directors in the real estate and education sectors, and possesses ample knowledge regarding sustainability and responsible business matters, as a founder and patron of foundations centered in education, diversity and social aid.

Felipe García-Moreno Rodríguez **Member**

Mr. Garcia-Moreno was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

He is currently President and Chief Executive Officer of J.P. Morgan in Mexico and has more than 28 years of experience as an investment banker. Previously, he was CEO of Morgan Stanley Casa de Bolsa. He holds a Bachelor's degree in Economics from the Instituto Tecnológico Autónomo de México (ITAM) with honors and a Master's degree in Business Administration and Public Policy from Stanford University.

Among others, Mr. García-Moreno brings to our board of directors experience and leadership derived from an extensive background in the financial sector and securities markets.

Felipe García Ascencio **Member**

Mr. García Ascencio was appointed as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Felipe García is Chief Executive Officer of Banco Santander Mexico. Previously, he was Deputy Managing Director of SCIB (Santander Corporate and Investment Banking) Mexico and Head of Corporate Banking and Finance. He also held the position of Head of Origination for Latin American clients at Credit Suisse. He has experience in the public sector having started his career in the Public Debt Office of the Ministry of Finance and Public Credit.

Among others, Mr. García Ascencio brings to our board of directors experience and leadership derived from an extensive background in the financial sector.

Carlos Hank González **Member**

Mr. Hank was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Mr. Hank is currently chairman of the board of directors of Grupo Financiero Banorte (GFNorte), as well as a member of the board of directors of Banco Mercantil del Norte, Fundación Banorte, Gruma, Grupo Televisa, Grupo Hermes y Cerrey. Mr. Hank González holds a degree in business administration with a major in finance from Universidad Iberoamericana.

Among others, Mr. Hank González brings to our board of directors experience and leadership stemming from his career and tenure in executive positions, including in the financial sector.

Claudia Jañez Sánchez
Member
Independent

Ms. Jañez was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Ms. Jañez is the first female representative of the Executive Council of Global Companies (*Consejo Ejecutivo de Empresas Globales (CEEG)*) and participates in forums, associations and programs to promote women's efforts and capabilities. She is currently a director of Grupo Industrial Saltillo, HSBC Mexico, Ideal, America Movil and Fondo Mexico, and is Executive President of CONMEXICO, civil association that brings together the leading companies in the food, beverage, personal care and household products markets. Previously, she was president of Dupont Mexico and Latin America. She holds a law degree from Universidad La Salle, a Diploma in Negotiation from Harvard and an MBA from IPADE.

Among other things, Ms. Jañez brings to our board of directors experience and leadership from her leadership experience to our board of directors stemming from her career and tenure in executive positions, including in the corporate sector.

Ernesto Ortega Arellano
Member

Mr. Ortega was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Currently, Mr. Ernesto Ortega is Director of Capital Markets of Grupo Financiero Inbursa and is a member of the Board of Directors of Operadora Inbursa of the Fondo Mexico, he also participates in Indeval and CCV, subsidiaries of BMV's Boards. Mr. Ernesto Ortega holds a bachelor's degree in accounting from the Universidad Nacional Autónoma de México.

Among others, Mr. Ortega brings to our board of directors experience and leadership derived from an extensive background in the financial sector and securities markets.

Tania Ortiz Mena López Negrete

Member
Independent

Ms. Ortiz Mena was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting and Chairman of the Corporate Practices Committee of BMV.

She has more than 27 years of experience in the business sector. He currently is President of Sempra Infraestructura and has been served, either in a management capacity or as a member of the board of directors, in different companies that are part of recognized institutions or business groups such as Infraestructura Energética Nova, S.A.B. de C.V. Also was board member of the Mexican Natural Gas Association and other organizations and advisory boards. Tania Ortiz Mena holds a B.A. in International Relations from Universidad Iberoamericana and holds an M.A. in International Relations from Boston University.

Ms. Ortiz Mena brings to our board, among others, her experience as a director and executive of prestigious international companies, extensive development and leadership in strategic planning, complex sectors, such as energy, and a global and diverse perspective.

Eduardo Osuna Osuna

Member

Mr. Osuna was appointed as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Mr. Eduardo Osuna has been Country Manager of Mexico for BBVA Group since 2015. Throughout his professional career, he has held various positions of responsibility at BBVA, such as General Manager of Corporate and Government Banking between 2012 and 2015, General Manager of Commercial Banking between 2010 and 2012, as well as General Manager of Hipotecaria Nacional between 2006 and 2010 and Deputy General Manager of Risk and Legal of Hipotecaria Nacional between 2005 and 2006. He has also been a member of BBVA Management Committee since 2006. Mr. Osuna holds a degree in Mechanical-Electrical Engineering from Universidad La Salle, A.C. de México and an MBA from Instituto Panamericano de Alta Dirección de Empresa (IPADE).

Among others, Mr. Osuna brings to our board of directors experience and leadership derived from an extensive background in the financial sector.

Clemente Ismael Reyes-Retana Valdés

Member
Independent

Mr. Reyes-Retana was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting and Chairman of the Audit Committee of the BMV.

Mr. Reyes-Retana is founder and Chief Executive Officer of Reyes Retana Consultores, S.C. He has more than 40 years of experience in the financial sector and participates as an independent director and member of audit and corporate practices committees at Chedraui, Banorte, Sicrea, and BMV's subsidiaries. Mr. Reyes-Retana holds an actuarial degree by Universidad Nacional Autónoma de México.

Mr. Reyes-Retana brings to our board, among others, his experience as an advisor to several companies and leadership in planning and consulting in multiple fields of the business sector.

Alberto Torrado Martínez

Member
Independent

Mr. Torrado was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

He is Chairman of the Board and founder of Asea, S.A.B. de C.V. He is also a member of the Board of Directors of Banco Santander and Bece, also participates in several business and social responsibility organizations, such as Consejo Mexicano de Negocios, Fideicomiso Probosque de Chapultepec and Comision Trilateral de Norteamerica. Mr. Torrado holds a degree in accounting from the Instituto Tecnológico Autónomo de México (ITAM) and has other postgraduate studies from IPADE, Harvard Business School and Wharton School of the University of Pennsylvania.

Among others, Mr. Torrado as founder of one of the most dynamic companies in the Mexican market, brings to our board of directors valuable insights, experience and leadership derived from an extensive background in business, especially in the services and consumer sectors, for which reason we consider his permanence despite his 11-year tenure on the BMV's board.

Blanca Avelina Treviño de Vega

Member
Independent

Mrs. Treviño was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Ms. Treviño is President and CEO of Softtek, a leading IT services company in Latin America. She is a member of the Board of Directors of Walmart de Mexico and Grupo LALA, as well as a member of the Mexican Business Council. Ms. Treviño holds a Bachelor's degree in Computer Science by Instituto Tecnológico de Estudios Superiores de Monterrey (ITESM).

Among others, Ms. Treviño brings to our board of directors experience and leadership derived from an extensive background in business, particularly in the information technology sector.

Eduardo Valdés Acra

Member
Independent

Mr. Valdes was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Mr. Valdés Acra is managing partner of Certus Capital, S.C. and is a member of the Technical Committee of investment vehicles known as CKDs. He has been a member of the Board of Directors of several companies such as Grupo Carso. Mr. Valdés Acra holds a degree in Business Administration from Universidad Iberoamericana.

Among others, Mr. Valdés brings to our board of directors experience and leadership derived from an extensive background in the financial sector and other industries.

José Kaun Nader

Member

The appointment of Jose Kaun Nader as a member of the Board of Directors is proposed.

Mr. Kaun Nader is currently Chief Executive Officer and Chairman of the Board of Directors of Value Grupo Financiero. Throughout his professional career, he has held various positions at Value Casa de Bolsa, Abaco Casa de Bolsa and Banco Serfin. Mr. Kaun holds a degree in industrial and systems engineering from ITESM.

Among others, Mr. Jose Kaun brings to our board of directors experience and leadership derived from an extensive background in the financial sector.

Edgardo Mauricio Cantú Delgado
Alternate Member

Mr. Cantú was appointed and ratified as a member of the board of directors at our April 2023 Shareholders meeting.

Mr. Cantú Delgado serves as Chief Executive Officer of Vector Casa de Bolsa, S.A. de C.V. and is a member of the Board of Directors of several companies, including Enerall, Impulsora del Fondo Mexico, and several national and international organizations in the financial industry. Mr. Cantú holds a degree in Industrial and Systems Engineering from the Instituto Tecnológico y de Estudios Superiores de Monterrey (ITESM), and a Master's degree in Business Administration (MBA) with a specialization in finance from the same institute.

Mr. Edgardo Cantú brings to our board of directors experience and leadership as a result of his background in the financial industry, which has enabled him to design and execute multiple growth strategies.

Tomás Christian Ehrenberg Aldford
Alternate Member

Mr. Ehrenberg was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

He currently serves as Chief Executive Officer of Grupo Financiero Bx+ and he is a member of the Board of directors of Laboratorios Sanfer, Grupo Frisa, Servicio Industrial and Inmobiliaria de Industriales. He holds a degree in Mechanical Engineering from the Universidad Anáhuac and a Diploma in Finance from the Instituto Tecnológico Autónomo de México (ITAM) and a Diploma in Marketing from the Universidad Iberoamericana.

Among others, Mr. Ehrenberg brings to our board of directors experience and leadership derived from an extensive background in the banking industry.

Marcos Ramírez Miguel
Alternate Member

Mr. Ramírez was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

Mr. Ramírez Miguel is currently Chief Executive Officer of Grupo Financiero Banorte and has extensive experience in the financial sector, he was CEO of Banco Mercantil de Norte, Grupo Financiero Santander and Deputy Chief Executive Officer of Nafin. He is currently a member of the Board of Directors of Grupo Financiero Banorte and Banco Bineo. He is founder of Finventia and was president of the Asociación Mexicana de Instituciones Bursátiles, A.C. (AMIB). He holds a degree in Actuarial Science from Universidad Anáhuac, a postgraduate degree in Finance from the Instituto Tecnológico Autónomo de México (ITAM) and an MBA from E.S.A.D.E. Barcelona, Spain.

Among others, Mr. Ramírez brings to our board of directors experience and leadership derived from an extensive background in the financial sector.

Álvaro Vaqueiro Ussel
Alternate Member

Mr. Vaqueiro was appointed and ratified as a member of the Board of Directors at our April 2023 Shareholders Meeting.

He is currently General Director of Corporate & Investment Banking at BBVA and a member of the Board of Directors of Casa de Bolsa BBVA. He holds a degree in Industrial Engineering from Universidad Iberoamericana in Mexico and a Master's degree in Engineering Economics from Stanford University.

Among others, Mr. Vaqueiro brings to our board of directors experience and leadership derived from an extensive background in the financial sector and securities markets.

Item V. Remuneration and compensation.

“Remuneration to the members of the Board of Directors, Secretary, Statutory Auditor, owners and alternates, as well as the members of the Audit and Corporate Practices Committees. Resolutions in this regard.”

Relevant Information

It is proposed to the Meeting to grant to each of the members of the Board of Directors and Secretary of the Company, as compensation for the performance of their duties, the amount in cash that, after deducting the corresponding tax, is equivalent, in local currency, to two gold coins (*centenarios oro*), for their attendance to each of the meetings of the Board of Directors.

It is also proposed to state the Statutory Auditor has previously declined to receive any emolument for the performance of his duties that may be determined by the Meeting.

Likewise, it is proposed to grant each of the members of the Audit Committee and the Corporate Practices Committee of this Company, the amount of \$60,000 M.N. before taxes, for their participation in the work for each of the sessions of those Committees.

Item VI. Share buyback policy.

“Presentation and, if applicable, approval of the Board of Directors' report on the Company's policies regarding the acquisition of own shares and, if applicable, placement thereof. Resolutions thereon.”

Relevant Information

As of March 31, 2024, the Company held in treasury 23,544,136 Series "A", Class I shares.

The Company has policies for the acquisition of its own shares consistent with applicable legal provisions and best practices.

Item VII. Maximum amount for share buybacks.

"Proposal and, if applicable, approval of the maximum amount of resources that may be allocated to the purchase of own shares for the 2024 fiscal year. Resolutions in this regard."

Relevant Information

It is proposed to maintain the amount previously approved by the Company's Shareholders' Meeting for the acquisition of own shares of the Bolsa Mexicana de Valores, S.A.B. de C.V., it being understood that such amount will remain in effect until such time as it is modified by a Shareholders' Meeting and the limitation referred to in Article 56 of the Mexican Securities Market Law is complied with.

Item VIII. Appointment of delegates.

"Appointment of delegates to formalize and give effect to the resolutions adopted by the Annual Ordinary General Shareholders Meeting."

Relevant Information

It is proposed to the shareholders to authorize various persons so that in the name and on behalf of the Company, they may prepare and present the notices legally required in connection with the resolutions adopted at this Meeting, and so that in the name and on behalf of the Company they may appear before the Notary Public of their choice in order to request and grant the notarization of all or part of these minutes, as well as to issue simple or certified copies thereof as may be requested.

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VI. Appendixes

Appendix 1. Reports

Appendix 2. Financial Statements for the year ended December 31st, 2023.

Appendix 3. Form of instruction for voting of shares.