Aviso de Derechos para emisoras del

FECHA: 18/11/2026

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	298022
FOLIO DE REFERENCIA INDEVAL	958963C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	OCI
RAZÓN SOCIAL	OCI N.V.
SERIE	N
ISIN	NL0010558797
MERCADO PRINCIPAL	EURONEXT AMSTERDAM

TIPO DE EVENTO	TENDER/ACQUISITION/TAKEOVER/PURCHASE OFFER

MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary

OPCIÓN	999
TIPO	NoAction
DEFAULT	true

NOTA
TAKE NO ACTION

OPCIÓN	1
TIPO	Cash
DEFAULT	false

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TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	NL0010558797

NOTA
Holders may Tender their shares and receive a cash amount of EUR 4.1 (Cum Dividend) per share

NOTAS DEL EVENTO CORPORATIVO

NOTA
18/09/2026 Event Revised: September 16, 2026 Important dates Announced. Offer Price For each Tendered and Delivered Share, Shareholders will be paid the Offer Price of EUR 4.10 in cash, without interest (cum dividend). In the event that, prior to the Settlement Date, any dividend or any other distribution is declared or paid on the Shares, the Offer Price per Share will be reduced by the amount of such dividend or distribution Acceptance via an Admitted Institution Holders of Shares which are held through an Admitted Institution are requested to make their acceptance known via their custodian, bank or stockbroker no later than 17:40 hours, CET, on the Tender Closing Date, unless the Offer Period is extended in accordance with Section 4.5 (Extension). The relevant custodian, bank or stockbroker may set an earlier deadline for communication by Shareholders in order to permit such custodian, bank or stockbroker to communicate their acceptances to the Settlement Agent in a timely manner. Accordingly, Shareholders holding Shares through a financial intermediary should comply with the dates communicated by such financial intermediary, as such dates may differ from the dates and times noted in this Offer Memorandum. The Admitted Institutions may tender Shares on behalf of Shareholders for acceptance only to the Settlement Agent and only in writing. The Admitted Institutions are requested to tender Shares via Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. (Euroclear Nederland). In submitting an acceptance, the Admitted Institutions are required to submit a statement to the Settlement Agent containing the name and the number of Shares for all instances in which Shareholders tender more than 100,000 Shares. In submitting the acceptance, the Admitted Institutions are required to declare that (i) they have the Tendered Shares in their administration; (ii) each Shareholder who accepts the Offer irrevocably represents and warrants that (a) the Shares tendered by such Shareholder are being tendered in compliance with the restrictions set out in Section 2 (Restrictions and Important Information); and (b) such Shareholder is not the subject or target, directly or indirectly, of any economic or financial sanctions administered or enforced by any agency of the U.S. government, the European Union, any member state thereof, or the United Nations, other than solely by virtue of its inclusion in, or ownership by a person included in, the U.S. Sectoral Sanctions Identifications (SSI) List or Annex III, IV, V or VI of Council Regulation (EU) No. 833/2014 of 31 July 2014, as amended, and (iii) they undertake to effect the transfer (levering) of such Tendered Shares to NNS on or before the Settlement Date, provided that the Offer has been declared unconditional (gestand is gedaan). Withdrawal rights Shares tendered on or prior to the Tender Closing Date may not be withdrawn. Please refer to section 4.3.5 of the attached offer

memorandum.

Extension

If one or more of the Offer Conditions set out in Section 5.5.1 (Offer Conditions) is not satisfied or waived in accordance with the arrangement set out in Section 5.5.2 (Waiver), on the initial or any subsequent Tender Closing Date, NNS may extend the Offer Period once for a period of no less than two weeks and no more than ten weeks, subject to the provisions of Article 15 of the Decree or pursuant to an exemption by the AFM.

If one or more of the Offer Conditions is not satisfied or waived in accordance with the arrangement set out in Section 5.5.2 (Waiver) on the extended Tender Closing Date, NNS may subject to receipt of an exemption granted by the AFM, extend the extended Offer Period for such additional periods of time as NNS reasonably believes are necessary to cause such Offer Conditions to be satisfied or waived.

Declaring the Offer unconditional

The obligation of NNS to declare the Offer unconditional (gestand doen) is subject to the satisfaction or waiver of the Offer Conditions. Reference is made to Section 5.5 (Offer Conditions and waiver). The Offer Conditions may be waived, to the extent permitted by applicable law, as set out in Section 5.5.2 (Waiver). If any Offer Condition is waived in accordance with Section 5.5.2 (Waiver), NNS will inform the Shareholders as required by the applicable rules.

On the Unconditional Date (i.e. no later than the third Business Day following the Tender Closing Date or Extended Tender Closing Date), NNS will determine whether the Offer Conditions have been satisfied or waived as set out in Section 5.5 (Offer Conditions and waiver), to the extent permitted by applicable law. In addition, NNS will announce on the Unconditional Date whether (i) the Offer is declared unconditional (gestand is gedaan), (ii) the Offer Period will be extended in accordance with Article 15 of the Decree, or (iii) the Offer is terminated as a result of the Offer Conditions set out in Section 5.5.1 (Offer Conditions) not having been satisfied or waived, all in accordance with Section 5.5.2 (Waiver), Section 5.5.3 (Satisfaction) and Article 16 of the Decree. In the event that the Offer is not declared unconditional (niet gestand is gedaan), NNS will announce the reasons for such decision.

In the event that NNS declares the Offer unconditional (gestand wordt gedaan), NNS will accept all Tendered Shares and will announce a Post-Closing Acceptance Period, as set out in Section 4.8 (Post Closing Acceptance Period), of up to two weeks to enable Shareholders who did not tender their Shares during the Offer Period to tender their Shares during the Post-Closing Acceptance Period on the same terms and conditions as the Offer.

Settlement

In the event that NNS announces that the Offer is declared unconditional (gestand is gedaan), NNS shall pay the Offer Price to the Shareholders who have tendered their Shares for acceptance, in respect of each Tendered and Delivered Share, no later than on the Settlement Date, on the terms and subject to the conditions and restrictions of the Offer. NNS does not guarantee that Shareholders will receive payment within such period. After transfer of the Tendered and Delivered Shares, revocation (herroeping), dissolution (ontbinding) or annulment (vernietiging) of a tender or transfer (levering) of such Tendered and Delivered Shares is not permitted.

Post-Closing Acceptance Period

In the event that NNS declares the Offer unconditional (gestand wordt gedaan), NNS will, in accordance with Article 17 of the Decree, within three Business Days after declaring the Offer unconditional, publicly announce a post-closing acceptance period (na-aanmeldingstermijn) (the Post-Closing Acceptance Period) of up to two weeks to enable Shareholders who did not tender their Shares during the Offer Period to tender their Shares during the Post-Closing Acceptance Period under the same terms and conditions as the Offer.

In the Post-Closing Acceptance Period, Shareholders who hold their Shares through an Admitted Institution are requested to make their acceptance known through their custodian, bank or stockbroker no later than 17:40 hours, CET on the last Business Day of the Post-Closing Acceptance Period. The custodian, bank or stockbroker may set an earlier deadline for communication by Shareholders in order to permit the custodian, bank or stockbroker to communicate their acceptances to the Settlement Agent in a timely manner. Accordingly, Shareholders holding Shares through a financial intermediary should comply with the dates communicated by such financial intermediary, as such dates may differ from the dates and times noted in this Offer Memorandum.

NNS will publicly announce the results of the Post-Closing Acceptance Period and the total amount and total percentage of Shares to be held by it in accordance with Article 17, paragraph 4 of the Decree ultimately on the third Business Day following the last day of the Post Closing Acceptance Period. NNS shall accept all Shares tendered during such Post-Closing Acceptance Period.

During the Post-Closing Acceptance Period, Shareholders have no right to withdraw Shares tendered during the Offer Period or during the Post-Closing Acceptance Period. Shareholders will receive for each Tendered Share that is transferred (geleverd) for acceptance pursuant to the Offer during the Post Closing Acceptance Period, the Offer Price no later than on the fourth Business Day following the expiration of the Post-Closing Acceptance Period.

As of the relevant Settlement Date, revocation (herroeping), dissolution (ontbinding) or annulment (vernietiging) of the tendering, sale or transfer (levering) of any Shares tendered during the Post-Closing Acceptance Period is not possible.

Statutory Buy-Out Proceedings

If, following the Settlement Date, NNS (i) holds at least 95% of the Shares (calculated in accordance with the DCC), NNS may commence a compulsory acquisition procedure (uitkoopprocedure) in accordance with section 2:92a or 2:201a of the DCC; or (ii) hold (A) at least 95% of the Shares, and (B) at least 95% of the voting rights in respect of the Shares (calculated in accordance with the DCC), NNS may commence the takeover buy-out procedure in accordance with section 2:359c of the DCC to buy out the remaining holders of Shares (the procedures under (i) and (ii) collectively, the Statutory Buy Out Proceedings). Any Statutory Buy-Out Proceedings are expected only to be considered by NNS in the event that Rembrandt II cannot be implemented for whatever reason.

In any Statutory Buy-Out Proceeding, any remaining minority Shareholders will be offered the Offer Price for their Shares unless there would be financial, business or other developments or circumstances that would justify a different price in accordance with, respectively, section 2:92a, paragraph 5, section 2:201a, paragraph 5 or section 2:359c, paragraph 6 of the DCC.

NNS may, irrespective of whether it is entitled pursuant to applicable law to commence the Statutory Buy-Out Proceedings, instead elect (in its discretion) to acquire full ownership of the Companys assets and operations following the Settlement Date by implementing an Other Post-Closing Restructuring Measure (as defined below).

No Dutch dividend withholding tax (dividendbelasting) will be withheld from the payment made by NNS to Shareholders in consideration for their Shares under the Statutory Buy-Out Proceedings.

Background and public announcements

NNS is a longstanding and significant shareholder of OCI, having built its shareholding in OCI over many years. As at the date of this Offer Memorandum, NNS holds approximately 57.32% of OCI's issued share capital2 making it OCI's largest shareholder. NNS holds, together with Nassef Sawiris, approximately 57.50% of OCI's issued share capital.

On 22 September 2025, OCI publicly announced that it was exploring a combination with Orascom Construction PLC (Orascom), pursuant to which OCI would be acquired by Orascom in exchange for newly issued Orascom shares. Orascom is a company domiciled in Abu Dhabi with a primary listing on the Abu Dhabi Securities Exchange and a secondary listing on the Egyptian Exchange. Orascom is an engineering, procurement and construction contractor focused on infrastructure, industrial and high-end commercial projects in the Middle East, Africa and the United States.

The Sawiris family, including through NNS City and NNS City (Cyprus) Ltd (entities held for the benefit of Nassef Sawiris), holds a majority interest in Orascom. Nassef Sawiris and NNS together hold a majority interest in OCI.

On 9 December 2025, OCI announced that a binding agreement had been reached with Orascom, providing for an exchange ratio of approximately 0.4634 Orascom shares per Share. The transaction would be effected through, among other things: (i) a statutory demerger (juridische afsplitsing) of substantially all of OCI's assets and liabilities into a newly incorporated wholly owned subsidiary of OCI; (ii) the transfer of that subsidiary to Orascom in exchange for newly issued Orascom shares; (iii) a distribution of those Orascom shares to the Shareholders; and (iv) the subsequent delisting of the Shares from Euronext Amsterdam and liquidation of OCI (together, "Rembrandt II"). If Rembrandt II is implemented, it is expected to result in a combined entity listed on the Abu Dhabi Securities Exchange (with a secondary listing on the Egyptian Exchange).

SOURCE: Offer Memorandum

OCI Global N.V. (Euronext: OCI) received a statement from NNS Holding (Cyprus) Limited (NNS) on the 24th June 2026 confirming its intention to launch a voluntary all-cash public offer (the Offer) for all issued and outstanding shares in the capital of OCI at an offer price of EUR 4.10 cum dividend per share.

NNS believes that the Offer provides a way out of the impasse surrounding OCIs proposed combination with Orascom

Next steps

The Offeror will submit the draft Offer Memorandum to the AFM in the course of next week. The Offer Memorandum is expected to be published shortly after approval by the AFM.

The distribution of this Offer Memorandum and or the making of the Offer in jurisdictions other than the Netherlands may be restricted and or prohibited by law. The Offer is not made, and the Shares will not be accepted for purchase from, or on behalf of, any Shareholder, in any jurisdiction in which the making of the Offer or acceptance thereof would not be in compliance with the securities or other laws or regulations of such jurisdiction or would require any registration, approval or filing with any regulatory authority not expressly contemplated by the terms of this Offer Memorandum. If you are in any doubt as to your eligibility to participate in the Offer, you should contact your professional adviser immediately. Persons obtaining this Offer Memorandum are required to take due note and observe all such restrictions and obtain any necessary authorisations, approvals or consents (to the extent applicable).

No actions have been taken or will be taken to make the Offer possible in any jurisdiction outside of the Netherlands where such actions would be required. In addition, this Offer Memorandum has not been filed with or recognized by the authorities of any jurisdiction other than the Netherlands. However, acceptances of the Offer by Shareholders not residing in the Netherlands will be accepted by NNS if such acceptances comply with (i) the acceptance procedure set out in this Offer Memorandum and (ii) the laws of the jurisdiction from which such acceptance has been made.

Neither NNS, any of its respective Affiliates, board members, employees, any of their advisers, nor the Settlement Agent accepts any responsibility or liability for any violation by any person of any such restriction. Any person (including, without limitation, custodians, nominees and trustees) who forwards or intends to forward this Offer Memorandum or any related document to any jurisdiction outside the Netherlands should carefully read Section 2 (Restrictions and Important Information of the Offer Memorandum) before taking any action.

The Offer is being made in the United States and to U.S. persons in compliance with, and in reliance on, applicable U.S. securities laws and regulations, including Section 14(e), Regulation 14E and the exemption provided by Rule 14d 1(d), known as the Tier II exemption, under the U.S. Securities Exchange Act of 1934, as amended (the U.S. Exchange Act) and otherwise in accordance with the requirements of Dutch law. Accordingly, the Offer will be subject to certain disclosure and other procedural requirements, including with respect to the tender offer timetable and settlement procedures, that are different from those applicable under U.S. domestic tender offer procedures and laws. Accordingly, U.S. holders of Shares are advised of the risk that they may not be afforded the same rights under U.S. federal securities laws by participating in the Offer. U.S. holders of Shares are encouraged to consult with their own advisers regarding the Offer.

It may be difficult for U.S. holders of Shares to enforce their rights and claims arising out of the U.S. federal securities laws, since OCI is located in a country other than the United States, and some or all of its officers and directors may be residents of a country other than the United States. U.S. holders of Shares may not be able to sue a non-U.S. company or its officers or directors in a non U.S. court for violations of U.S. securities laws. Further, it may be difficult to compel a non-U.S. company and its affiliates to subject themselves to a U.S. courts judgment.

To the extent permissible under applicable law or regulation, including Rule 14e 5 of the U.S. Exchange Act, and in accordance with normal Dutch practice, OCI and its affiliates or broker (acting as agents for OCI or its affiliates, as applicable) may before or during the period in which the Offer remains open for acceptance, directly or indirectly, purchase, or arrange to purchase Shares that are the subject to the Offer or any securities that are convertible into, exchangeable for or exercisable for such Shares. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices. In no event will any such purchases be made for a price per Share that is greater than the Offer Price. To the extent information about such purchases or arrangements to purchase is made public in The Netherlands, such information will be disclosed by means of a press release or other means reasonably calculated to inform U.S. Shareholders of OCI of such information. No purchases will be made outside the Offer in the United States by or on behalf of NNS. In addition, if there are any financial advisers to NNS, they may also engage in ordinary course trading activities in securities of OCI, which may include purchases or arrangements to purchase such securities. Neither the U.S. Securities and Exchange Commission (SEC) nor any U.S. state securities commission has approved or disapproved the Offer, passed upon the merits or fairness of the Offer, or passed any comment upon the adequacy, accuracy or completeness of the disclosure in relation to the Offer. Any representation to the contrary is a criminal offence in the United States.

NLCA 01 On 14 092026, the Stichting Autoriteit FinanciEURle Markten (the AFM) announced that the voluntary cash offer on OCI N.V. shares (the Offer), launched by NNS HOLDING (CYPRUS) LIMITED (the Bidder), will open on 15 09 2026 09.00 CET and will close on17 11 2026 17.40 CET inclusive. Main terms of the tender Offer Offer period. Bidder. Settlement Agent. Securities subject to the Offer. Number of securities subject to the Offer. Price of the Offer. Success threshold. Guaranteed Participation Date. Buyer Protection Deadline. Market Deadline. Declaring the Offer unconditional from 15 09 2026 09.00 CET to 17 11 2026 17.40 CET inclusive NNS HOLDING (CYPRUS) LIMITED ABNAMRO BANK N.V. (Euroclear Participant n 28 001) Telephone . +31 (0) 20628 6070 E. mail . corporate.broking nl.abnamro.com OCI N.V. shares (ISIN NL0010558797 symbol OCI) All issued and outstanding ordinary shares of OCI N.V. EUR 4.10 per share NA 12 11 2026 16 11 2026 17.40 CET 17 11 2026 17.40 CET No later than on the 3rd business day following the acceptance closing date Page 3 of4 Settlement of the Offer. Delisting. Documentation. CSE 6. No laterthan 5 business days after the Offer having been declared unconditional Applicable Offer Memorandum dated14 09 2026 Press Release dated 1409 2026 Applicabl (As on 26 06 2026) NLCA Update on voluntary public offer by NNS for OCI Limassol, 26 June 2026 Reference is made to the press release issued by the court.appointed independent non.executive directors of OCI on 25 June 2026 confirming that they are continuing toconsider the proposal from NNS fora voluntary all.cash public offer for all the issued and outstanding ordinary shares in the capital of OCI (each a Share) at an offer priceof EUR 4.10 per Share. NNS confirms that the offer price of EUR 4.10per Share represents its final offer. NNS is prepared to sell its shareholding in OCI should a third party be willing to make an offer for OCI that provides more value to allshareholders. Pursuant to the provisions of Section 7, paragraph 1 suba of the Decree, which requires apublic announcement with a status update on an intended public offer within four weeks after such offer is announced, NNS hereby provides this update on the Offer. A request for review and approval of the OfferMemorandum is expected to be filedwith the AFM in the week commencing Monday 29 June 2026. (As on 25 062026) NLCA 01 AMSTERDAM, 24 June 2026 OCI Global N.V. (OCI or the Company) (Euronext. OCI) today confirms that it has received a statement from NNS Holding (Cyprus) Limited(NNS) confirming its intention to launch a voluntary all.cash public offer (the Offer) for all issuedand outstanding shares in the capital of OCI at an offer price of EUR4.10 cum dividend per share. Process and assessment After NNS submitted a first proposal for a cash offer on 11 May 2026, the Board of Directors of OCI (excluding Nassef Sawiris and Nadia Sawiris, who have notparticipated in any of the discussions, deliberations and decision.making) and NNS have been in discussions regarding a potential cash offer in connection with the transaction with Orascom Construction PLC toresolve the current impasse. The Board of Directors of OCI have carefully assessed and evaluated NNS proposals for a voluntary all.cash offer, supported by its independent financial and legal advisers, and haveconsidered it against alternativescenarios including a solvent wind.down. The Board of Directors of OCI, other than the Enterprise Court appointed Members, maintains that the transaction with Orascom Construction PLC represents a compelling strategic outcome for OCI and its stakeholders, while also recognizing that certain shareholders expresseda preference for a cash exit alternative. We note that NNS states thatthe Offer is intended to provide away out of the impasse surroundingthe proposed transaction with Orascom Construction PLC. The Board ofDirectors of OCI, other than the Enterprise Court appointed members, concluded that it is in the best interest of OCI s minority shareholders that any cash offer includes thepossibility for OCI s shareholdersto participate in the combination with the transaction with Orascom Construction PLC, which view has beenconfirmed by various large shareholders in recent communications. TheBoard of Directors of OCI, other than the Enterprise Court appointedmembers, therefore, supports a cashoffer at EUR 4.10 per share in combination with the transaction withOrascom Construction PLC. The Enterprise Court appointed members havenot yet taken a decision whether they support the Offer and

whether they consent with the convocation ofan Extraordinary General Meeting toapprove the transaction with Orascom Construction PLC. The Board of Directors awaits the decision of theEnterprise Court appointed members. Next steps The Board of Directorsof OCI remains fully committed tounlocking the existing impasse andintends to provide a further update, including with respect to the transaction with Orascom ConstructionPLC, as soon as possible, recognizing that OCI s stakeholders expect certainty in the near future. NNS intends to launch a voluntary cash offer of EUR 4.10 per share Limassol,24 June 2026 today, NNS announcesthat they intend to launch a voluntary all.cash public offer for all the issued and outstanding shares inthe capital of OCI (each a Share)at an offer price of EUR 4.10 (cumdividend) per Share. NNS believesthat the Offer provides a way out of the impasse surrounding OCI s proposed combination with Orascom. Next steps The Offeror will submit thedraft Offer Memorandum to the AFMin the course of next week. The Offer Memorandum is expected to be published shortly after approval by the AFM. Financing of the Offer NNS has sufficient resources available to finance the Offer.