Aviso de Derechos para emisoras del

FECHA: 18/11/2026

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	303358
FOLIO DE REFERENCIA INDEVAL	958962C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	OCI
RAZÓN SOCIAL	OCI N.V.
SERIE	N
ISIN	NL0010558797
MERCADO PRINCIPAL	EURONEXT AMSTERDAM

TIPO DE EVENTO	MERGER

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EFECTOS	17/11/2026

OPCIÓN	1
TIPO	Cash
DEFAULT	true

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	NL0010558797

NOTAS DEL EVENTO CORPORATIVO

NOTA

18/11/2026

NLCA 01 On 14 092026, the Stichting Autoriteit FinanciEURle Markten (the AFM) announced that the voluntary cash offer on OCI N.V. shares (the Offer), launched by NNS HOLDING (CYPRUS) LIMITED (the Bidder), will open on 15 09 2026 09.00 CET and will close on17 11 2026 17.40 CET inclusive. Main terms of the tender Offer Offer period. Bidder. Settlement Agent. Securities subject to the Offer. Number of securities subject to the Offer. Price of the Offer. Success threshold. Guaranteed Participation Date. Buyer Protection Deadline. Market Deadline. Declaring the Offer unconditional from 15 09 2026 09.00 CET to 17 11 2026 17.40 CET inclusive NNS HOLDING (CYPRUS) LIMITED ABNAMRO BANK N.V. (Euroclear Participant n 28 001) Telephone . +31 (0) 20628 6070 E. mail . corporate.broking nl.abnamro.com OCI N.V. shares (ISIN NL0010558797 symbol OCI) All issued and outstanding ordinary shares of OCI N.V. EUR 4.10 per share NA 12 11 2026 16 11 2026 17.40 CET 17 11 2026 17.40 CET No later than on the 3rd business day following the acceptance closing date Page 3 of4 Settlement of the Offer. Delisting. Documentation. CSE 6. No laterthan 5 business days after the Offer having been declared unconditional Applicable Offer Memorandum dated14 09 2026 Press Release dated 1409 2026 Applicabl (As on 26 06 2026) NLCA Update on voluntary public offer by NNS for OCI Limassol, 26 June 2026 Reference is made to the press release issued by the court.appointed independent non.executive directors of OCI on 25 June 2026 confirming that they are continuing toconsider the proposal from NNS fora voluntary all.cash public offer for all the issued and outstanding ordinary shares in the capital of OCI (each a Share) at an offer priceof EUR 4.10 per Share. NNS confirms that the offer price of EUR 4.10per Share represents its final offer. NNS is prepared to sell its shareholding in OCI should a third party be willing to make an offer for OCI that provides more value to allshareholders. Pursuant to the provisions of Section 7, paragraph 1 suba of the Decree, which requires apublic announcement with a status update on an intended public offer within four weeks after such offer is announced, NNS hereby provides this update on the Offer. A request for review and approval of the OfferMemorandum is expected to be filedwith the AFM in the week commencing Monday 29 June 2026. (As on 25 062026) NLCA 01 AMSTERDAM, 24 June 2026 OCI Global N.V. (OCI or the Company) (Euronext. OCI) today confirms that it has received a statement from NNS Holding (Cyprus) Limited(NNS) confirming its intention to launch a voluntary all.cash public offer (the Offer) for all issuedand outstanding shares in the capital of OCI at an offer price of EUR4.10 cum dividend per share. Process and assessment After NNS submitted a first proposal for a cash offer on 11 May 2026, the Board of Directors of OCI (excluding Nassef Sawiris and Nadia Sawiris, who have notparticipated in any of the discussions, deliberations and decision.making) and NNS have been in discussions regarding a potential cash offer in connection with the transaction with Orascom Construction PLC toresolve the current impasse. The Board of Directors of OCI have carefully assessed and evaluated NNS proposals for a voluntary all.cash offer, supported by its independent financial and legal advisers, and haveconsidered it against alternativescenarios including a solvent wind.down. The Board of Directors of OCI, other than the Enterprise Court appointed Members, maintains that the transaction with Orascom Construction PLC represents a compelling strategic outcome for OCI and its stakeholders, while also recognizing that certain shareholders expresseda preference for a cash exit alternative. We note that NNS states thatthe Offer is intended to provide away out of the impasse surroundingthe proposed transaction with Orascom Construction PLC. The Board ofDirectors of OCI, other than the Enterprise Court appointed members, concluded that it is in the best interest of OCI s minority shareholders that any cash offer includes thepossibility for OCI s shareholdersto participate in the combination with the transaction with Orascom Construction PLC, which view has beenconfirmed by various large shareholders in recent communications. TheBoard of Directors of OCI, other than the Enterprise Court appointedmembers, therefore, supports a cashoffer at EUR 4.10 per share in combination with the transaction withOrascom Construction PLC. The Enterprise Court appointed members havenot yet taken a decision whether they support the Offer and whether they consent with the convocation ofan Extraordinary General Meeting toapprove the transaction with Orascom Construction PLC. The Board of Directors awaits the decision of theEnterprise Court appointed members. Next steps The Board of Directorsof OCI remains fully committed tounlocking the existing impasse andintends to provide a further update, including with respect to the transaction with Orascom ConstructionPLC, as soon as possible, recognizing that OCI s stakeholders expect certainty in the near future. NNS intends to launch a voluntary cash offer of EUR 4.10 per share Limassol,24 June 2026 today, NNS announcesthat they intend to launch a voluntary all.cash public offer for all the issued and outstanding shares inthe capital of OCI (each a Share)at an offer price of EUR 4.10 (cumdividend) per Share. NNS believesthat the Offer provides a way out of the impasse surrounding OCI s proposed combination with Orascom. Next steps The Offeror will submit thedraft Offer Memorandum to the AFMin the course of next week. The Offer Memorandum is expected to be published shortly after approval by the AFM. Financing of the Offer NNS has sufficient resources available to finance the Offer.