Aviso de Derechos para emisoras del

FECHA: 13/11/2026

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	292385
FOLIO DE REFERENCIA INDEVAL	958389C004
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	BN1
RAZÓN SOCIAL	BROOKFIELD CORPORATION
SERIE	N
ISIN	CA11271J1075
MERCADO PRINCIPAL	TORONTO STOCK EXCHANGE

TIPO DE EVENTO	MERGER

DETALLE DEL TIPO DE EVENTO
Offer Type
DISSENTER'S RIGHTS

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement

CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA11271J1075

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

RATIO	NewToOld
	1 / 1
VALORES A RECIBIR	NewIssue
	UKWN

NOTAS DEL EVENTO CORPORATIVO

NOTA

(13/11/2026)

The transaction was approved at the meeting.

(06/10/2026) As per the Information Circular dated 05JUN2026: "An Annual and Special Meeting of Shareholders of Brookfield Corporation will be held on Thursday, July 16, 2026 at 10:30 a.m. in a virtual meeting format to: consider, pursuant to an order of the Ontario Superior Court of Justice dated May 29, 2026, and, if thought advisable, pass a resolution, the full text of which is set forth in Appendix B to the separate joint circular supplement attached as Appendix B to the Circular, with or without variation, approving a transaction designed to simplify our corporate structure by combining the businesses of BN and Brookfield Wealth Solutions Ltd. under a single publicly traded company, Brookfield Corporation Ltd., as more particularly described in the Transaction Supplement.

If all conditions are met, it is anticipated that the Transaction will be completed on or about year-end 2026.

DISSENTRIGHTS
Registered BN Shareholders have been provided with the right to dissent in respect of the Arrangement in the manner provided in section 185 of the OBCA, as modified by Article 4 of the Plan of Arrangement, the Interim Order, the Final Order and any other order of the Court, in connection with the Arrangement. The following summary is qualified in its entirety by the provisions of section 185 of the OBCA, the Interim Order and the Plan of Arrangement.

Any registered BN Class A Shareholder that is an Eligible Canadian Holder and whose completed Letter of Transmittal and all other required documents are not received by the Depositary prior to the Election Deadline will receive the Consideration in the form of one (1) Class A Share for each BN Class A Share held and will not be entitled to rollover treatment under the Arrangement.

CATSE PROPOSED ARRANGEMENT, ELECTION AND OPTIONAL TRADING AND SETTLEMENT RULES Issuer. Brookfield Corporation (Brookfield) Security. Class A Limited VotingShares (Symbol. BN) (the BrookfieldClass A Shares) Symbol(s). BN Transaction. Reorganization of Brookfield and Brookfield Wealth SolutionsLtd. (BWS) (Symbol. BNT) by wayof plan of arrangement (the Arrangement) under the Business Corporations Act (Ontario). Pursuant to theArrangement Brookfield and BWS willsimplify their corporate structureby forming a new public company named Brookfield Corporation Ltd. (New Brookfield) that will own bothBrookfield and BWS. If the Arrangement becomes effective, it is anticipated that (i) the Class A LimitedVoting Shares of New Brookfield (the New Brookfield Class A Shares) will be listed on Toronto Stock Exchange (TSX) and New York Stock Exchange (NYSE) under the stock symbol BN (ii) the class A non.voting exchangeable shares (Brookfield Canada Exchangeable Shares) of Brookfield Canada Corporation (Brookfield Canada) will be listed on TSX under the stock symbol BNCC (iii) theBrookfield Class A Shares and BWSClass A exchangeable limited votingshares will be delisted from TSX and NYSE and (iv) the Class A preference shares of Brookfield (the Brookfield Preference Shares) will continue to be listed on TSX under newstock symbols. If the Arrangementis implemented, TSX will issue a further Bulletin to confirm the details of the new symbols of the Brookfield Preference Shares.

Consideration, exchange ratio and election right. Holders of Brookfield Class A Shares, other than electing EligibleCanadian Holders, will receive oneNew Brookfield Class A Share for each Brookfield Class A Share held.Eligible Canadian Holders of Brookfield Class A Shares may elect (theElection) to receive Brookfield Canada Exchangeable Shares on the basis of one Brookfield Canada Exchangeable Share for each Brookfield Class A Share held, or a combination of Brookfield Canada Exchangeable Shares and New Brookfield Class A Shares. Election Deadline. November 25, 2026 (5.00 p.m. (EST)) Election procedure. Return Letter of Transmittal and Election Form together withthe Brookfield Class A Share certificates to TSX Trust Company (the Depositary) at its principal officein Toronto prior to the Election Deadline. Default consideration forEligible Canadian Holders of Brookfield Class A Shares who do not makea proper election prior to the Election Deadline. Eligible Canadian Holders of Brookfield Class A Shareswho fail to make a proper electionby the Election Deadline will receive one New Brookfield Class A Share for each Brookfield Class A Shareheld (the Default Consideration).Disclosure documents. Joint Supplement dated June 5, 2026 to the Management Information Circulars of Brookfield and BWS, respectively, dated June 5, 2026 which are availableat www.sedarplus.ca. Capitalized terms not otherwise defined are as defined in the disclosure documents.Additional information. TSX has conditionally approved the listing ofthe New Brookfield Class A Shares and the Brookfield Canada Exchangeable Shares subject to New Brookfieldand Brookfield Canada filing the required documentation with TSX. Ifthe Arrangement is implemented, TSXwill issue a further Bulletin to confirm the details of the listing of the New Brookfield Class A Sharesand the Brookfield Canada Exchangeable Shares. (As on 26 05 2026) CANW A BROOKFIELD CORPORATION CL A LVSymbol BN Shares Issued 2,450,888,666 Close 2026.05.26 CCAD 63.60 Market Cap CCAD 155,876,519,158 RecentSedar+ Documents ORIGINAL. Brookfield Corporation and Brookfield Wealth Solutions Receive Board Approvalfor Corporate Simplification 2026.05.26 17.00 ET . News Release BROOKFIELD, NEWS, May 26, 2026 (GLOBE NEWSWIRE) Brookfield Corporation (BN) (NYSE. BN, TSX. BN) and Brookfield Wealth Solutions (BWS) (NYSE. BNT, TSX. BNT) announced today thattheir respective boards of directors have approved the previously announced transaction to further simplify their corporate structure underone publicly traded company, Brookfield Corporation Ltd. (together with its subsidiaries, the Company),to be listed on the NYSE and the TSX under the symbol BN (Transaction). Under the terms of the Transaction, all class A limited voting shares of BN and class A exchangeablelimited voting shares of BWS will be exchanged on a one.for.one basisfor new shares of the Company. TheTransaction will be implemented pursuant to a court.approved plan of arrangement and related steps requiring approval of shareholders of each of BN and BWS and is expected tobe completed on a tax deferred basis for U.S. and Canadian shareholders. Management information circularsof BN and BWS will be filed with applicable securities regulators providing full details of the transaction and the matters contemplated therein will be voted on at the 2026annual general meetings of BN and BWS, both to be held on July 16, 2026, as approved by the TSX. Following completion of the Transaction, Brookfield Corporation Ltd. is expected to pay a quarterly distributionof an amount equal to distributionscurrently paid by BN and BWS. Completion of the Transaction is subject to customary conditions and is expected to close by year.end, subject to receipt of all applicable regulatory approvals.

10/06/2026

As per the Information Circular dated 05JUN2026: "An Annual and Special Meeting of Shareholders of Brookfield Corporation will be held on Thursday, July 16, 2026 at 10:30 a.m. in a virtual meeting format to: consider, pursuant to an order of the Ontario Superior Court of Justice dated May 29, 2026, and, if thought advisable, pass a resolution, the full text of which is set forth in Appendix B to the separate joint circular supplement attached as Appendix B to the Circular, with or without variation, approving a transaction designed to simplify our corporate structure by combining the businesses of BN and Brookfield Wealth Solutions Ltd. under a single publicly traded company, Brookfield Corporation Ltd., as more particularly described in the Transaction Supplement.

If all conditions are met, it is anticipated that the Transaction will be completed on or about year-end 2026.

DISSENTRIGHTS
Registered BN Shareholders have been provided with the right to dissent in respect of the Arrangement in the manner provided in section 185 of the OBCA, as modified by Article 4 of the Plan of Arrangement, the Interim Order, the Final Order and any other order of the Court, in connection with the Arrangement. The following summary is qualified in its entirety by the provisions of section 185 of the OBCA, the Interim Order and the Plan of Arrangement.

Any registered BN Class A Shareholder that is an Eligible Canadian Holder and whose completed Letter of Transmittal and all other required documents are not received by the Depositary prior to the Election Deadline will receive the Consideration in the form of one (1) Class A Share for each BN Class A Share held and will not be entitled to rollover treatment under the Arrangement.
28/05/2026

CANW A BROOKFIELD CORPORATION CL A LV Symbol BN Shares Issued 2,450,888,666 Close 2026.05.26 CCAD 63.60 Market Cap CCAD 155,876,519,158 Recent Sedar+ Documents ORIGINAL. Brookfield Corporation and Brookfield Wealth Solutions Receive Board Approval for CorporateSimplification 2026.05.26 17.00 ET. News Release BROOKFIELD, NEWS, May 26, 2026 (GLOBE NEWSWIRE) Brookfield Corporation (BN) (NYSE. BN,TSX. BN) and Brookfield Wealth Solutions (BWS) (NYSE. BNT, TSX. BNT)announced today that their respective boards of directors have approved the previously announced transaction to further simplify their corporate structure under one publiclytraded company, Brookfield Corporation Ltd. (together with its subsidiaries, the Company), to be listedon the NYSE and the TSX under the symbol BN (Transaction). Under theterms of the Transaction, all class A limited voting shares of BN andclass A exchangeable limited voting shares of BWS will be exchanged on a one.for.one basis for new shares of the Company. The Transaction will be implemented pursuant to a court.approved plan of arrangement and related steps requiring approvalof shareholders of each of BN and BWS and is expected to be completedon a tax deferred basis for U.S. and Canadian shareholders. Managementinformation circulars of BN and BWS will be filed with applicable securities regulators providing full details of the transaction and the matters contemplated therein will bevoted on at the 2026 annual general meetings of BN and BWS, both to be held on July 16, 2026, as approved by the TSX. Following completionof the Transaction, Brookfield Corporation Ltd. is expected to pay a quarterly distribution of an amountequal to distributions currently paid by BN and BWS. Completion of theTransaction is subject to customary conditions and is expected to close by year.end, subject to receiptof all applicable regulatory approvals.