

Aviso de Derechos para emisoras del

FECHA: 29/04/2026



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	287209
FOLIO DE REFERENCIA INDEVAL	907555C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	AIF
RAZÓN SOCIAL	ALTUS GROUP LIMITED
SERIE	N
ISIN	CA02215R1073
MERCADO PRINCIPAL	TORONTO STOCK EXCHANGE

TIPO DE EVENTO	DUTCH AUCTION
-----------------------	---------------

MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
---	-----------

OPCIÓN	999
TIPO	NoAction
DEFAULT	true

NOTA	
TAKE NO ACTION	

OPCIÓN	1
TIPO	Cash
DEFAULT	false

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA02215R1073

NOTA
Holders may surrender shares and state a price, not more than CAD 52.00 and not less than CAD 42.00 and in increments of CAD 0.50 per share, at which they are willing to tender. Subject to proration.

OPCIÓN	2
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA02215R1073

NOTA
Holders may surrender their shares without specifying a price and accept the price determined by the company. Subject to Proration.

OPCIÓN	3
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA02215R1073

NOTA
Holders may submit a proportionate tender and accept the price determined by the company that will result in them maintaining their proportionate Share ownership. Subject to Proration.

OPCIÓN	4
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA02215R1073

NOTA
Holders may surrender shares and state a price, not more than CAD 52.00 not less than CAD 42.00 and in increments of CAD 0.50 per share, at which they are willing to tender and receive their payment in the USD equivalent. Subject to proration.

OPCIÓN	5
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del

FECHA: 29/04/2026



TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	CA02215R1073

NOTA
Holders may surrender shares without specifying a price per share and accept the price determined by the company and receive their payment in the USD equivalent. Subject to proration.

OPCIÓN	6
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del

FECHA: 29/04/2026

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	CA02215R1073

NOTA

Holders may submit a proportionate tender and accept the price determined by the company in the USD equivalent that will result in them maintaining their proportionate Share ownership. Subject to Proration.

NOTAS DEL EVENTO CORPORATIVO
NOTA

28/04/2026

Altus Group Limited (TSX: AIF) completed its previously announced substantial issuer bid (SIB).

The company repurchased and canceled 3,846,153 common shares at a final purchase price of C52.00 per share, for a total consideration of approximately C200 million.

The repurchased shares represent about 9.69% of Altus Groups issued and outstanding shares (non-diluted, net of escrowed shares) as of April 21, 2026.

A total of 4,435,568 shares were validly tendered and not withdrawn, meaning the offer was oversubscribed.

Shareholders who tendered at or below the purchase price (and purchase price tenders) had approximately 87.13% of their tendered shares accepted, excluding odd-lot tenders.

Payment and settlement for shares taken up under the SIB is expected to occur on or about April 29, 2026.

Shares not purchased will be promptly returned to shareholders by the depositary.

The paid-up capital per share is estimated at C18.57.

Because the purchase price exceeded paid-up capital, participating shareholders are deemed to have received a taxable dividend equal to the excess.

For Canadian residents, this dividend is designated as an eligible dividend.

The specified amount under subsection 191(4) of the Income Tax Act (Canada) is C49.68 (based on the TSX closing price on April 21, 2026).

Update April 22, 2026 per press release FROM Sedar:

Altus Group Limited (TSX: AIF) announced the preliminary results of its substantial issuer bid (Dutch auction) to repurchase common shares.

The SIB expired April 21, 2026 at 5:00 p.m. (Toronto time) and was not extended.

Preliminary Results of SIB In accordance with the terms and conditions of the SIB and based on the preliminary calculation of TSX Trust Company (the Depositary) as depositary for the SIB, Altus Group expects to take up and pay for approximately 3,846,153 Shares at a price of CAD 52.00 per Share under the SIB (the Purchase Price), representing an aggregate purchase price of approximately CAD 200 million and approximately 9.69% of the total number of Altus Groups issued and outstanding Shares (net of escrowed Shares) before giving effect to the SIB and on a non-diluted basis. Approximately 82,000 Shares were tendered through notices of guaranteed delivery.

Based on the Depositary's preliminary calculation, approximately 4,435,568 Shares were validly tendered and not withdrawn (including pursuant to proportionate tenders). None of Altus Groups directors or executive officers participated in the SIB.

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

Since the SIB was oversubscribed, shareholders who made auction tenders at or below the Purchase Price and shareholders who made, or were deemed to have made, purchase price tenders will have the number of Shares purchased prorated following the determination of the final results of the SIB (other than odd lot tenders, which are not subject to proration). Altus Group currently expects that shareholders who made auction tenders at or below the Purchase Price and purchase price tenders will have approximately 87.13% of their successfully tendered Shares purchased by Altus Group.

Shareholders who made valid proportionate tenders will have such number of Shares purchased by Altus Group as would permit such shareholders to maintain their same Share ownership percentage as existed prior to completion of the SIB (subject to rounding to avoid the purchase of fractional Shares). Approximately 2,518 Shares are anticipated to be taken up and purchased pursuant to proportionate tenders.

After giving effect to the SIB, Altus Group expects to have approximately 35,836,266 Shares issued and outstanding (net of 187,809 escrowed Shares).

The number of Shares expected to be purchased, the proration factor, the Purchase Price and the aggregate purchase price referred to above are preliminary and remain subject to verification by the Depositary. Upon take up and payment of the Shares purchased, Altus Group will release the final results, including the final proration factor.

Payment for the Shares accepted for purchase will be made in accordance with the terms of the Offer and applicable law.

Please refer to press release for complete details.
23/03/2026

OFFER TO PURCHASE FOR CASH - DUTCH AUCTION

Holders are advised that TSX Trust does not require an electronic election via the CDS system to provide Residency/Tax Information as offered in the Letter of Transmittal.

Holders tendering instructions through CDSX are deemed to have completed the Letter of Transmittal, and therefore such instructions received are considered as a valid tender in accordance with the terms of the offer.

As per the Offer to Purchase circular dated 16MAR2026:

Altus Group Limited (Altus Group or the Company) hereby offers, upon the terms and subject to the conditions described herein, to purchase for cancellation a number of common shares of the Company (the Shares) for an aggregate purchase price not exceeding CAD 200,000,000. Only Shares will be taken up and purchased for cancellation pursuant to the Offer (as defined below). The purchase price of any Share taken up by the Company (the Purchase Price) will be determined in the manner described below but will not be less than CAD 42.00 (the Minimum Purchase Price) and not more than CAD 52.00 per Share (the Maximum Purchase Price).

Holders of Shares (collectively, the Shareholders) wishing to tender to the Offer may do so pursuant to:

Auction tenders in which the tendering Shareholders specify the number of Shares being tendered at a price (the Auction Price) of not less than the Minimum Purchase Price and not more than the Maximum Purchase Price in increments of CAD 0.50 per Share (the Auction Tenders);

Purchase price tenders in which the tendering Shareholders do not specify a price per Share, but rather agree to have a specified number of Shares purchased at the Purchase Price to be determined by the Auction Tenders (the Purchase Price Tenders); or

Proportionate tenders, in which the tendering Shareholder tenders all of the Shares held by such Shareholder, at the Purchase Price to be determined pursuant to the Offer, on the basis that Altus Group will only purchase such number of Shares so tendered that will result in the Shareholder maintaining its proportionate Share ownership in Altus Group following the completion of the Offer (the Proportionate Tenders).

Each Shareholder who has validly tendered and not withdrawn Shares pursuant to a Purchase Price Tender, an Auction Tender at or below the Purchase Price or a Proportionate Tender will receive the Purchase Price, payable in cash (subject to applicable withholding taxes, if any), for all Shares purchased upon the terms and subject to the conditions of the Offer, including the provisions relating to proration and the preferential acceptance of Odd Lots, each as described herein. Shares tendered by a Shareholder pursuant to an Auction Tender will not be purchased by the Company pursuant to the Offer if the price per Share specified by the Shareholder is greater than the Purchase Price.

The Depositary is:
TSX TRUST COMPANY (CANADA)
100 Adelaide Street West, Suite 301
Toronto, Ontario,
M5H 4H1

Telephone: (416) 682-3860
Toll Free: 1-800-387-0825
Email: shareholderinquiries@tmx.com

Aviso de Derechos para emisoras del



FECHA: 29/04/2026

Terms

As per the circular, To receive: Purchase price of not less than CAD 42.00 and not more than CAD 52.00 per share.

Increments: 0.50 CAD

Agent Expiry Date: 21APR2026 at 5:00 p.m. (Toronto time)

CDS Expiry Date: 21APR2026 at 5:00 p.m. (Toronto time)

WITHDRAWAL Holders who wish to rescind their tender must submit their withdrawal instruction through CDSX prior to 5:00 p.m. Toronto time on 21APR2026.

CDSX will auto-confirm your withdrawal of tender instructions and tendered shares will be returned to the Holders ledger positions.

Guaranteed Delivery Available (LOG): Yes

LETTER OF GUARANTEED DELIVERY (LOG) OPTIONS ARE FOR PURCHASE PRICE TENDERS ONLY.

Agent LOG Expiry Date: 22APR2026 at 5:00 p.m. (Toronto time) for delivery of shares

CDS LOG Expiry Date: 22APR2026 at 3:45 p.m. (Toronto time) for delivery of shares

If the securities are not available in your account, you specified on the LOG option at the CDS Expiry time of 22APR2026 at 3:45 p.m. (Toronto Time) you may be liable to the Offeror for failure of delivery for the value of the full tender or part thereof.

IMPORTANT NOTE 1: NOTICE OF GUARANTEED DELIVERY IS NOT AVAILABLE IN CDSX FOR AUCTION TENDER

Holders who wish to tender to the Auction Tender Options by LOG must complete the attached Notice of Guaranteed Delivery and submit the document directly to TSX Trust prior to the expiry date/time of the offer.

IMPORTANT NOTE 2: This offer is Subject to Proration with the exception of the Odd-Lot Options.

IMPORTANT NOTE 3: Proportionate Tender

Holders tendering to the Proportionate option are deemed to have tendered all of its shares owned by such beneficial holders.

Holders who make invalid Proportionate tenders, including by tendering an insufficient number of shares, will be deemed to have made a Purchase Price Tender.

Note: This offer is Subject to Proration with the exception of the Odd-Lot Options.

It is a violation of Rule 14e-4 promulgated under the Exchange Act for a person acting alone or in concert with others, directly or indirectly, to tender Shares for such persons own account unless at the time of tender and of the expiration of the Offer such person has a net long position in (i) a number of Shares that is equal to or greater than the amount tendered and will deliver or cause to be delivered such Shares for the purpose of tendering to the Company within the period specified in the Offer; or (ii) other securities immediately convertible into, exercisable for or exchangeable into a number of Shares (Equivalent Securities) that is equal to or greater than the number of Shares tendered and, upon the acceptance of such tender, will acquire such Shares by conversion, exchange or exercise of such Equivalent Securities to the extent required by the terms of the Offer and will deliver or cause to be delivered such Shares so acquired for the purpose of tender to the Company within the period specified in the Offer. Rule 14e-4 also provides a similar restriction applicable to the tender or guarantee of a tender on behalf of another person. A tender of Shares made pursuant to any method of delivery set forth in the Circular will constitute the tendering Shareholders acceptance of the terms and conditions of the Offer, as well as the tendering Shareholders representation and warranty to the Company that (i) such Shareholder has a net long position in a number of Shares or Equivalent Securities at least equal to the Shares being tendered within the meaning of Rule 14e-4; and (ii) such tender of Shares complies with Rule 14e-4. The Companys acceptance for payment of Shares tendered pursuant to the Offer will constitute a binding agreement between the tendering Shareholder and the Company upon the terms and subject to the conditions of the Offer.

There is a one-business day guarantee of delivery (protect) privilege afforded this Offer.

Taxable indicator Text

DEEMED DIVIDEND

As per the circular:

A Resident Shareholder who disposes of Shares pursuant to the Offer will be deemed to receive a taxable dividend on a separate class of shares comprising the Shares so sold to the extent the amount paid by Altus Group for the Shares, being the Purchase Price, exceeds their paid-up capital for purposes of the Tax Act. Altus Group estimates that the paid-up capital per Share for purposes of the Tax Act as of the date hereof is approximately CAD18.56 (and, following the Expiration Date, Altus Group will advise Shareholders of any material change to this estimate). The exact quantum of the deemed dividend, if any, cannot be guaranteed.

Holders are strongly advised to consult their professional advisors, the Issuer Bid circular dated 16MAR2026 and the related Letter of Transmittal regarding the tax consequences, full terms and conditions of the Offer.

