

Aviso de Derechos para emisoras del

FECHA: 20/04/2026



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	284741
FOLIO DE REFERENCIA INDEVAL	904998C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	ALLFG
RAZÓN SOCIAL	ALLFUNDS GROUP PLC
SERIE	N
ISIN	GB00BNTJ3546
MERCADO PRINCIPAL	EURONEXT AMSTERDAM

TIPO DE EVENTO	EXCHANGE
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
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OPCIÓN	1
TIPO	CashAndSecurity
DEFAULT	true

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	GB00BNTJ3546

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

RATIO	NewToOld
	0.0122 / 1
VALORES A RECIBIR	ExistingIssue
	UKWN

NOTA

Holders will receive EUR 6 and 0.0122 new ordinary DBAG Shares for each share cancelled.

NOTAS DEL EVENTO CORPORATIVO
NOTA

19/02/2026

RECOMMENDED CASH AND SHARE ACQUISITION OF ALLFUNDS GROUP PLC BY DEUTSCHE BORSE AG.
Summary and highlights

The boards of Deutsche BÖrse AG (DBAG) and Allfunds Group plc (Allfunds) are pleased to announce that they have reached an agreement on the terms of a recommended cash and share acquisition by DBAG of the entire issued and to be issued share capital of Allfunds (the Acquisition)

Under the terms of the Acquisition, each Allfunds Shareholder will be entitled to receive:

EUR 8.80 per Allfunds Share

to be delivered as follows:

EUR6.00 per Allfunds Share in cash (as it may be adjusted in accordance with the terms of the Acquisition, the Cash Consideration);

0.0122 New DBAG Shares per Allfunds Share (the Share Consideration), representing EUR2.60 per Allfunds Share based on the volume-weighted average price of EUR213.40 per DBAG Share traded on XETRA for the ten-day period ended on 26 November 2025 (being the last Business Day before the date of the adhoc announcement made by DBAG relating to the Acquisition on 27 November 2025 the Preliminary Discussions Announcement)); and

a permitted cash dividend of up to EUR0.20 per Allfunds Share (excluding those in treasury) for the financial year 2025 to be paid by Allfunds in May 2026 (the 2025 Dividend).

In addition to the 2025 Dividend, Allfunds Shareholders will also be entitled to receive certain further permitted dividends in respect of subsequent financial period.

The Acquisition is to be effected by means of a Court-sanctioned scheme of arrangement between Allfunds and Scheme Shareholders under Part 26 of the UK Companies Act 2006 (the Scheme), requiring the approval of a majority in number, who represent not less than 75% in value, of Allfunds Scheme Shareholders present and voting, either in person or by proxy, at the Court Meeting.

Conditions

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The Acquisition is subject to the satisfaction or, where applicable, waiver of conditions customary for a transaction of this kind, including:

approval of the requisite majority of Scheme Shareholders at the Court Meeting and Allfunds Shareholders at the Allfunds General Meeting;

the sanction of the Scheme by the Court and the delivery of a copy of the Court order sanctioning the Scheme to the Registrar of Companies in England and Wales;

the receipt of certain antitrust approvals, including from the European Commission, and certain foreign direct investment approvals;

the receipt of approval in relation to the EU Foreign Subsidies Regulation;

the receipt of certain other regulatory approvals, including prior notification to the Banco de Espana and the receipt of the European Central Banks non-objection; and

Allfunds not having been subject to certain unremedied material adverse events, including the loss or suspension of, or imposition of certain restrictions on, the authorisation of Allfunds Bank S.A.U., certain material breaches of applicable compliance laws, Allfunds Bank S.A.U. having been determined to be failing or likely to fail or placed into resolution under its applicable regulatory framework, the insolvency of Allfunds or Allfunds Bank S.A.U or Allfunds having breached its Tier 1 capital requirements.

The Acquisition will lapse if the Scheme does not become effective or, if the Acquisition is implemented by means of the Offer, if the Offer has not been declared unconditional, by the Long Stop Date.

DBAG and Allfunds will seek to obtain all necessary approvals and regulatory clearances as soon as practicable.

Allfunds intends to publish the Scheme Document in approximately four weeks. The Allfunds Shareholder Meetings are currently expected to be held in March 2026 and the parties currently anticipate that Completion will occur in the first half of 2027, subject to the satisfaction or, where applicable, waiver of all conditions. A more detailed timetable until Completion will be included in the Scheme Document.