

**Aviso de Derechos para emisoras del**

FECHA: 07/04/2026

**BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:**

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	278163
<b>FOLIO DE REFERENCIA INDEVAL</b>	902654C005
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	HOLX
<b>RAZÓN SOCIAL</b>	HOLOGIC, INC.
<b>SERIE</b>	*
<b>ISIN</b>	US4364401012
<b>MERCADO PRINCIPAL</b>	NASDAQ

<b>TIPO DE EVENTO</b>	MERGER
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<b>DETALLE DEL TIPO DE EVENTO</b>
Offer Type
DISSENTER'S RIGHTS

<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
<b>FECHA EFECTOS</b>	08/04/2026

<b>OPCIÓN</b>	1
<b>TIPO</b>	CashAndSecurity
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Cash Movement
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<b>CREDIT / DEBIT</b>	Credit
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<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

<b>VALORES A RECIBIR</b>	
	US4364401012

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Credit

<b>RATIO</b>	NewToOld
	1 / 1
<b>VALORES A RECIBIR</b>	NewIssue
	UKWN

**NOTAS DEL EVENTO CORPORATIVO**

<b>NOTA</b>
<p>07/04/2026</p> <p>USNASDAQ Monday, April 6, 2026 Equity Corporate Actions Alert 2026 . 222 Information Regarding the Merger of Hologic, Inc.(HOLX)                  At a special meeting held on February 5, 2026, the shareholders of Hologic, Inc. (HOLX) approved the proposed merger with and into affiliates of Blackstone Inc. and TPG Global, LLC. The merger is tentat</p> <p>06/02/2026</p> <p>February 6, 2026                  Stockholders approved the merger held on February 5, 2026.                  The merger is expected to close in March or April 2026, subject to the receipt of required regulatory approvals and the satisfaction of certain other customary closing conditions.</p> <p>30/12/2025</p> <p>December 23, 2025                  Notice of special meeting of stockholders to be held virtually via webcast on February 5, 2026.</p> <p>On October 21, 2025, the Company entered into an Agreement and Plan of Merger with Hopper Parent Inc., a Delaware corporation, and Hopper Merger Sub Inc., a Delaware corporation and wholly owned subsidiary of Parent. The merger agreement provides that, among other things, on the terms and subject to the conditions of the merger agreement: (i) Merger Sub will merge with and into the Company, with the Company surviving the merger as a wholly owned subsidiary of Parent; (ii) at the effective time of the merger, each issued and outstanding share of common stock of the Company, par value USD 0.01 per share, other than shares of Company common stock that, immediately prior to the effective time, (a) are held by the Company or any of its subsidiaries and not held on behalf of third parties, (b) are owned by Parent or Merger Sub or (c) are owned by stockholders of the Company who did not vote in favor of the merger agreement or the merger (or consent thereto in writing) and who have properly demanded, perfected and not withdrawn a demand for appraisal rights pursuant to, and otherwise have complied in all respects with, Section 262 of the Delaware General Corporation Law, will be automatically converted into the right to receive (x) USD 76.00 per share in cash, without interest and (y) one contingent value right, which represents the right to receive up to USD 3.00 in cash, when and if payable, subject to the</p>

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terms and conditions set forth in the contingent value rights agreement to be entered into between Parent, the Company and a rights agent selected by Parent and reasonably acceptable to the Company setting forth the terms of the CVRs. Parent and Merger Sub are affiliates of funds managed by Blackstone Inc. and TPG Global, LLC.

### Dissenter Rights

If the merger is consummated, persons who do not wish to accept the merger consideration are entitled to seek appraisal of their shares of Company common stock under Section 262 and, if all procedures described in Section 262 are strictly complied with, to receive payment in cash for the fair value of their shares of Company common stock exclusive of any element of value arising from the accomplishment or expectation of the merger, as determined by the Delaware Court of Chancery, together with interest, if any, to be paid upon the amount determined to be the fair value.

### CVR Agreement

While no guarantee or assurance can be given that any proceeds will be received, each CVR represents the right to receive:

An amount between USD 0.50 and USD 1.50, determined by linear interpolation, based on the amount by which the revenue of the Breast Health business in respect of the period commencing on September 28, 2025 and ending on September 26, 2026 exceeds USD 1,556,844,377 but is less than USD 1,571,844,377. In the event that revenue of the Breast Health business in respect of the 2026 milestone period is equal to or greater than USD 1,571,844,377, the amount will be equal to USD 1.50; and

an amount between USD 0.50 and USD 1.50, determined by linear interpolation, based on the amount by which the revenue of the Breast Health business in respect of the period commencing on September 27, 2026 and ending on September 25, 2027 exceeds USD 1,651,256,283 but is less than USD 1,666,256,283. In the event that revenue of the Breast Health business in respect of the 2027 milestone period is equal to or greater than USD 1,666,256,283, the amount will be equal to USD 1.50.

If the CVR payment in respect of the 2026 milestone period is less than USD 1.50 and revenue of the Breast Health business in respect of the 2027 milestone period exceeds USD 1,666,256,283, then the CVR entitles the CVR holder to an additional payment whereby revenue of the Breast Health business in respect of the 2027 milestone period in excess of USD 1,666,256,283 will be added to actual revenue of the Breast Health business in respect of the 2026 milestone period and the CVR payment in respect of the 2026 milestone period will be re-calculated utilizing the catch-up revenue and the difference between such calculation and the amount actually paid per CVR in respect of the 2026 milestone period will be paid to CVR holders, if the catch-up revenue is above USD 1,556,844,377.

### Tax Information (pages 73-77)

The exchange of shares of Company common stock for the merger consideration pursuant to the merger generally will be a taxable transaction for U.S. federal income tax purposes. The amount of gain or loss a U.S. Holder recognizes, and the timing and potentially the character of such gain or loss, depends in part on the U.S. federal income tax treatment of the CVRs, with respect to which there is substantial uncertainty.

MARLBOROUGH, Mass. & NEW YORK & SAN FRANCISCO & FORT WORTH, Texas, October 21, 2025--(BUSINESS WIRE)--Hologic, Inc. (Nasdaq: HOLX) today announced that it has entered into a definitive agreement to be acquired by funds managed by Blackstone and TPG in a transaction valued at up to USD 79 per share, representing an enterprise value of up to USD 18.3 billion.

Under the terms of the agreement, Blackstone and TPG will acquire all outstanding Hologic shares for USD 76 per share in cash plus a non-tradable contingent value right to receive up to USD 3 per share in two payments of up to USD 1.50 each, for total consideration of up to USD 79 per share in cash. The non-tradable CVR would be issued to Hologic stockholders at closing and paid, in whole or in part, following achievement of certain global revenue goals for Hologic's Breast Health business in fiscal years 2026 and 2027.

The transaction is expected to close in the first half of calendar year 2026, subject to the approval of Hologic's stockholders, the receipt of required regulatory approvals and the satisfaction of certain other customary closing conditions. The Hologic Board of Directors has unanimously approved the merger agreement and recommends that Hologic stockholders vote their shares to approve the transaction and adopt the merger agreement.