

Aviso de Derechos para emisoras del

FECHA: 05/12/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	274627
FOLIO DE REFERENCIA INDEVAL	861614C007
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	ULVR
RAZÓN SOCIAL	UNILEVER PLC
SERIE	N
ISIN	GB00B10RZP78
MERCADO PRINCIPAL	LONDON STOCK EXCHANGE

TIPO DE EVENTO	SPIN-OFF
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EXDATE	08/12/2025
FECHA REGISTRO	05/12/2025

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	08/12/2025

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RATIO	AdditionalQuantityForExistingSecurities
	1 / 5
VALORES A RECIBIR	NewIssue
	/GB/BVZG4R4
DISPOSICIÓN FRACCIONES	RoundDown

NOTA
Holders will receive 1 ordinary share of Magnum Ice Cream Company for every 5 shares held

NOTAS DEL EVENTO CORPORATIVO

NOTA
05/12/2025 BGCA Issuer. Unilever PLC ISIN. GB00B10RZP78 Ex.Date. 08.12.2025 (All orders for instruments of this issue, which have been placed in the trading system before this date, will be deleted) Source. Bloomberg WM (As on 03 12 2025) CAB 111291 SITUATION. DE. MERGER AND SHARE CONSOLIDATION The Magnum Ice Cream Company N.V. has confirmed that its prospectus in relation to the admission of TMICC s ordinary shares to. listing and trading on Euronext Amsterdam and listing on the Equity Shares (Commercial Companies) category of the Official List of the UK Financial Conduct Authority and trading on the London Stock Exchange s main market for listed securities, has been approved on 3 December 2025 by the Dutch Authority for the Financial Markets (Stichting Autoriteit Financiële Markten) and the FCA. The Prospectus has been published by TMICC and is available on the TMICC website. A copy of the Prospectus will be uploaded to the UK National Storage Mechanism and will be available for inspection. The publication of the Prospectus follows TMICC s public filing on 4 November 2025 of its registration statement on Form 20.F with the U. S. Securities and Exchange Commission in connection with the listing of TMICC ordinary shares for trading on the New York Stock Exchange. The Registration Statement will become effective on 4 December 2025. Admission is proposed to take place following the planned demerger of TMICC from Unilever PLC. Subject to the satisfaction of certain conditions, the Demerger is expected to complete on 6 December 2025. Admission and the commencement of dealings in TMICC s ordinary shares are anticipated to take place on 8 December 2025. The latest recommended time for shareholders to transfer their Unilever shares into the CREST settlement system in order for those transfers to be registered by 6.00 p.m. (London time) on 5 December 2025 and the shareholders to therefore hold Unilever shares in CREST as at the Demerger Record Time and to receive TMICC ordinary shares in CREST is expected to be 3.00 p.m. (London time) on 5 December 2025. The latest recommended time for shareholders to transfer their Unilever shares into the Euroclear Nederland settlement system in order for those transfers to be registered by 6.00 p.m. (London time) on 5 December 2025 and the shareholders to therefore hold Unilever shares in Euroclear Nederland as at the Demerger Record Time and to receive TMICC ordinary shares in Euroclear Nederland is expected to be 5.00 p.m. (Amsterdam time) on 5 December 2025. Further information on the key dates in relation to Admission can be found in the Prospectus. 04/12/2025 CAB 111291 SITUATION. DE. MERGER AND SHARE CONSOLIDATION The Magnum Ice Cream Company N.V. has confirmed that its prospectus in relation to the admission of TMICC s ordinary shares to. listing and trading on Euronext Amsterdam and listing on the Equity Shares (Commercial Companies) category of the Official List of the UK Financial Conduct Authority and trading on the London Stock Exchange s main market for listed securities, has been approved on 3 December 2025 by the Dutch Authority for the Financial Markets (Stichting Autoriteit Financiële Markten) and the FCA. The Prospectus has been published by TMICC and is available on the TMICC website. A copy of the Prospectus will be uploaded to the UK National Storage Mechanism and will be available for inspection. The publication of the Prospectus follows TMICC s public filing on 4 November 2025 of its registration statement on Form 20.F with the U.S. Securities and Exchange Commission in connection with the listing of TMICC ordinary shares for trading on the New York Stock Exchange. The Registration Statement will become effective on 4 December 2025. Admission is proposed to take place following the planned demerger of TMICC from Unilever PLC. Subject to the satisfaction of certain conditions, the Demerger is expected to complete on 6 December 2025. Admission and the commencement of dealings in TMICC s ordinary shares are anticipated to take place on 8 December 2025. The latest recommended time for shareholders to transfer their Unilever shares into the CREST settlement system in order for those transfers to be registered by 6.00 p.m. (London time) on 5 December 2025 and the shareholders to therefore hold Unilever shares in CREST as at the Demerger Record Time and to receive TMICC ordinary shares in CREST is expected to be 3.00 p.m. (London time) on 5 December 2025. The latest recommended time for shareholders to transfer their Unilever shares into the Euroclear Nederland settlement system in order for those transfers to be registered by 6.00 p.m. (London time) on 5 December 2025 and the shareholders to therefore hold Unilever shares in Euroclear Nederland as at the Demerger Record Time and to receive TMICC ordinary shares in Euroclear Nederland is expected to be 5.00 p.m. (Amsterdam time) on 5 December 2025. Further information on the key dates in relation to Admission can be found in the Prospectus.

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05/11/2025

CAB 110823 SITUATION. DE.MERGER AND SHARE CONSOLIDATION Unilever PLC announced on 21 October 2025 that the timetable for the demerger of The Magnum Ice Cream Company N.V. and associated consolidation of Unilever s share capital had been revised because of the US federal government shutdown. Unilever on 4 November 2025 has announced an update on the expected timetable for the Demerger and the Share Consolidation. Unilever currently expects to complete the Demerger on 6 December 2025 with admission of the TMICC shares to listing and trading, and the commencement of dealings in TMICC shares, on 8 December 2025. Unilever also expects to complete the Share Consolidation on 9 December 2025. The timetable remains subject to change, in which case a further update will be made. Unilever has also announced that, in relation to the Demerger, TMICC is expected to publicly file on 4 November 2025 a registration statement on Form 20.F (the Registration Statement) with the U.S. Securities and Exchange Commission (the SEC) relating to the contemplated admission of TMICC shares to listing and trading on the New York Stock Exchange. The Registration Statement has not yet become effective and will once filed be available on the SEC s EDGAR website.

RELATIVE DETAILS AND DATES. Please see below for expected timetable. (References to times are to London (UK) time unless otherwise stated. These times and or dates are subject to change.) 11 SEPT 25 Record time and date for Unilever ADS Holders A entitlement to vote at the General Meeting (Close of business) (New York time) on 19 OCT 25 Record time and date for Unilever Shareholders entitlement to vote at the General Meeting (18.30) on 03 DEC 25 Expected publication date of the TMICC Prospectus 04 DEC 25 Closing of the Unilever ADS issuance and cancellation books for the purposes of the Demerger Dividend and Share Consolidation (Close of business) (New York time) on 05 DEC 25 Latest time and date for transfers of Unilever Shares to be registered in order for the transferee to be registered at the Demerger Record Time (18.00) on 05 DEC 25 Demerger Record Time (22.00) on 06 DEC 25 Demerger Effective Time (18.00) on 07 DEC 25 Issuance of Retained Shares to the Unilever Group 08 DEC 25 TMICC Shares commence trading on the New York Stock Exchange (9.30) (New York time) on 08 DEC 25 TMICC Shares commence trading on the London Stock Exchange (8.00) on 08 DEC 25 Share Consolidation Record Time (10.00) on 08 DEC 25 TMICC Shares commence trading on Euronext Amsterdam (9.00) (Amsterdam time) on 08 DEC 25 Ex dividend date for the Demerger 08 DEC 25 Crediting of TMICC Shares in DTC (As soon as possible after) (8.00) (New York time) on 08 DEC 25 Crediting of CREST accounts and Euroclear accounts with TMICC Depositary Interests (As soon as possible after) (8.00) (New York time) on 08 DEC 25 Admission of TMICC to trading on each of Euronext Amsterdam, the London Stock Exchange and the New York Stock Exchange 09 DEC 25 Share Consolidation becomes effective (8.00) on 09 DEC 25 New Unilever Shares commence trading on the London Stock Exchange (8.00) on 09 DEC 25 New Unilever ADSs commence trading on the New York Stock Exchange (9.30) (New York time) on 09 DEC 25 New Unilever Shares commence trading on Euronext Amsterdam (9.00) (Amsterdam time) on 09 DEC 25 Crediting of CREST accounts with New Unilever Shares (As soon as possible after) (8.00) on 22 DEC 25 Despatch of fractional payments resulting from the sale of the aggregated TMICC Shares as a result of the Demerger by 22 DEC 25 Despatch of statements for TMICC Shares by 23 DEC 25 Despatch of certificates for New Unilever Shares by 23 DEC 25 Despatch of fractional payments resulting from the sale of aggregated New Unilever Shares as a result of the Share Consolidation by (As on 21 10 2025) CAB 110563 SITUATION. DE.MERGER AND SHARE CONSOLIDATION Unilever PLC has announced that, at the general meeting of Unilever shareholders held on 21 October 2025 in connection with the proposed consolidation of its share capital following the demerger of The Magnum Ice Cream Company N.V., both resolutions proposed were duly passed as special resolutions. As at close of business on 20 October 2025 the total number of issued ordinary shares of Unilever PLC was 2,524,997,338. Of those ordinary shares, 71,366,436 were held as treasury shares and 1,745,636 ordinary shares (including ordinary shares represented by Unilever PLC ADSs) were held by or on behalf of companies in the Unilever Group (the Unilever Group Shares). The voting rights attaching to the Unilever Group Shares are not exercisable. Therefore, as at 8.00am on 21 October 2025, the total number of Unilever PLC ordinary shares with exercisable voting rights was 2,451,885,266. In accordance with UK Listing Rule 6.4.2, copies of all the resolutions passed will be submitted to and available for inspection at the National Storage Mechanism and will shortly be available for inspection. A copy of the resolutions can also be found in the Notice of Meeting which is available on the Company website. As noted in Unilever s previous announcement, the timetable set out in the Circular in respect of the demerger of The Magnum Ice Cream Company N.V. and the Share Consolidation will need to be revised as a result of the ongoing US federal government shutdown. Further updates on the revised timetable will be provided as soon as practicable. (As on 21 10 2025) CAB 110561 SITUATION. DE.MERGER AND SHARE CONSOLIDATION Unilever PLC has announced a revision to the timetable for the demerger of The Magnum Ice Cream Company N.V. as a result of the ongoing US federal government shutdown. The preparatory work for the Demerger is on track and progressing well, and Unilever remains committed to and confident of implementing the Demerger in 2025. Further updates on the revised timetable will be provided as soon as practicable. The revision to the timetable has arisen because the US Securities and Exchange Commission is currently unable to declare effective the US registration statement required for The Magnum Ice Cream Company N.V. shares to be admitted to listing and trading on the New York Stock Exchange. The potential for this delay was initially outlined in the shareholder circular published on 2 October 2025. Please note that the general meeting of Unilever shareholders to vote on the proposed consolidation of Unilever s share capital in connection with the Demerger will proceed as scheduled, although the timetable for implementation of the consolidation (if approved by shareholders) will also be revised. (As on 17 10 2025) CAB 110512 SITUATION. DE.MERGER AND SHARE CONSOLIDATION Additional information added following receipt of formal document. TERMS. DE.MERGER Qualifying Shareholders and Qualifying ADS Holders will receive one TMICC Share for every five Unilever Shares or Unilever ADSs that they hold at the Demerger Record Time. SHARE CONSOLIDATION Terms are yet to be announced. RELATIVE DETAILS AND DATES. Please see below for expected timetable. (References to times are to London (UK) time unless otherwise stated. These times and or dates are subject to change.) . It is expected that the current ISIN (GB00B10RZP78) in relation to New Unilever Shares will be disabled in CREST as at 6.00 p.m. on Monday 10 November 2025 and a new ISIN (GB00BVZK7T90) in relation to the New Unilever Shares will come into effect at 8.00 a.m. on Tuesday 11 November 2025 (or such other date as the Unilever Board may determine). 11 SEPT 25 Record time and date for Unilever ADS Holders entitlement to vote at the General Meeting (Close of business) (New York time) on 19 OCT 25 Latest time and date for receipt of Form of Proxy and CREST Proxy Instructions from Unilever Shareholders (8.00) on 19 OCT 25 Record time and date for Unilever Shareholders entitlement to vote at the General Meeting (18.30) on 21 OCT 25 General Meeting of Unilever to approve the Share Co