

Aviso de Derechos para emisoras del

FECHA: 05/12/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	275868
FOLIO DE REFERENCIA INDEVAL	861613C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	TPG
RAZÓN SOCIAL	TPG TELECOM LIMITED
SERIE	N
ISIN	AU0000090128
MERCADO PRINCIPAL	AUSTRALIAN SECURITIES EXCHANGE

TIPO DE EVENTO	PRIORITY ISSUE
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MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
FECHA EXDATE	14/11/2025
FECHA REGISTRO	17/11/2025

OPCIÓN	999
TIPO	NoAction
DEFAULT	true

NOTA	TAKE NO ACTION
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OPCIÓN	1
TIPO	Security
DEFAULT	false

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	10/12/2025
VALORES A RECIBIR	ExistingIssue
	AU0000090128

NOTA
Holders may apply new shares at a price to determined

OPCIÓN	2
TIPO	Oversubscribe
DEFAULT	false

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	10/12/2025

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VALORES A RECIBIR	Existing Issue
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NOTA

Holders who elect to exercise their entire position may oversubscribe for additional shares subject to availability, and proration if necessary.

NOTAS DEL EVENTO CORPORATIVO
NOTA

21/11/2025

Purpose
Introduces a Reinvestment Plan allowing eligible minority shareholders to reinvest all or part of their AUD 1.61 per share cash distribution into new TPG Telecom shares.

Aims to:
Increase minority ownership.
Improve trading liquidity.
Maintain free float market capitalization post cash distribution.
Potential to raise up to AUD 688 million.
Final step in capital management and liquidity plans announced on 5 August 2025.

Institutional Reinvestment Plan
Potential to raise: up to AUD 550 million.
Price: AUD 3.61 per share (5% discount to last closing price of AUD 3.80 on 14 November 2025).
Allocation: At company discretion; oversubscriptions considered before any non-underwritten bookbuild.
Eligibility: Shareholders on record at 7:00 pm Sydney time, 17 November 2025.
Joint Lead Managers: Barrenjoey Markets, BofA Securities, Morgans Corporate, UBS Securities Australia.

Retail Reinvestment Plan
Potential to raise: up to AUD 138 million.
Price: Lower of:
Institutional Reinvestment Plan Price (AUD 3.61), or
5% discount to 5-day VWAP prior to closing date.

Eligible retail shareholders may apply for additional shares under a top-up facility (subject to scale-back).

Cash Distribution Details
Total: about AUD 3.0 billion.
Capital reduction: about AUD 2.83 billion.
Unfranked special dividend: about AUD 167 million.

Financial Guidance
FY25 EBITDA: AUD 1,605-1,655 million (unchanged).
FY25 Capex: AUD 770 million (reduced).

Investor Call
Time: 10:30 am AEDT, 17 November 2025.
Registration link provided in the document.