

## Aviso de Derechos para emisoras del

FECHA: 29/08/2025



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	266326
<b>FOLIO DE REFERENCIA INDEVAL</b>	835559C007
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	WBA
<b>RAZÓN SOCIAL</b>	WALGREEN BOOTS ALLIANCE INC
<b>SERIE</b>	*
<b>ISIN</b>	US9314271084
<b>MERCADO PRINCIPAL</b>	NASDAQ

<b>TIPO DE EVENTO</b>	MERGER
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
<b>FECHA EFECTOS</b>	29/08/2025

<b>OPCIÓN</b>	1
<b>TIPO</b>	CashAndSecurity
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Cash Movement
<b>CREDIT / DEBIT</b>	Credit
<b>FECHA DE PAGO</b>	29/08/2025

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit
FECHA DE PAGO	29/08/2025
VALORES A RECIBIR	
	US9314271084
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	29/08/2025
RATIO	NewToOld
	1 / 1
VALORES A RECIBIR	NewIssue
	US931CVR0133

NOTAS DEL EVENTO CORPORATIVO

NOTA
<p>29/08/2025</p> <p>USOCC Date. August 28, 2025 Subject. Walgreens BootsAlliance, Inc. . Cash Settlement Acceleration of Expirations Option Symbol. WBA Date. 08 28 2025 On July11, 2025, Shareholders of Walgreens Boots Alliance, Inc. (WBA) votedconcerning the proposed merger witha wholly owned subsidiary of Blazing Star Parent, LLC, which are both affiliates of Sycamore Partners Management, L.P. The merger was approved and subsequently consummated before the open on August 28, 2025. As a result, each existing WBA Common Share will be converted into theright to receive USD11.45 cash plusone non.transferable Divested Asset Proceed Right ( DAP Rights ). Note. The DAP Rights represent a non.transferable contingent right to receive net proceeds up to USD3.00 asdescribed in the WBA Proxy Statement dated June 6, 2025. The adjustedWBA option deliverable will not include the non.transferable DAP Rights. Contract Adjustment Date. August28, 2025 New Deliverable Per Contract. USD1,145.00 Cash (USD11.45 x 100) Settlement in WBA options willtake place through OCC s cash settlement system. Settlement will be accomplished by payment of the difference between the extended strike amount and the cash deliverable. Acceleration of Expirations Pursuant toOCC Rule 807, equity stock optioncontracts whose deliverables are adjusted to call for cash only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally,the exercise by exception (ex by ex) threshold for expiring series will be USD.01 in all account types. All series of Walgreens Boots Alliance, Inc. options whose expiration dates are after 09.19.2025 will havetheir expiration dates advanced to09.19.2025. Expiration dates occurring before 09.19.2025 (e.g., Flexoptions) will remain unchanged. AllWalgreens Boots Alliance, Inc. options will utilize a USD.01 exercisethreshold. Option Symbol. WBA Existing Expiration. All months New expiration date. 09.19.2025 Existing American.style Walgreens Boots Alliance, Inc. options remain exercisable at the option of the holder priorto their expiration. Exercised options will continue to settle in onebusiness day. (As on 28 08 2025) USNW LISTDELISTA Sycamore Partners Completes Acquisition of Walgreens Boots Alliance NEW YORK (BUSINESS WIRE) Sycamore Partners ( Sycamore )announced today that it has completed its acquisition of Walgreens Boots Alliance, Inc. (the Company or WBA ). Sycamore is acquiring the business in partnership with Stefano Pessina and his family, who have reinvested 100PCT of their interests in WBA, demonstrating their ongoingsupport and confidence in the Company s future. Following the closingof the transaction, Walgreens, TheBoots Group, Shields Health Solutions, CareCentrix and VillageMD willoperate as separate standalone companies. With the completion of the acquisition, WBA s common stock hasceased trading and will no longer be listed on the Nasdaq. In additionto their cash consideration of USD11.45 per WBA share, WBA shareholders will receive one non.transferable right to receive up to an additional USD3.00 in cash per WBA share from the net proceeds of the futuremonetization of WBA s debt and equity interests in VillageMD, which includes the Village Medical, SummitHealth and CityMD businesses.</p> <p>28/08/2025</p> <p>At a special meeting held on July 11, 2025, the shareholders of Walgreens Boots Alliance, Inc. (WBA) approved the proposed merger with and into Blazing Star Parent, LLC. The merger closed prior to the market open on August 28, 2025. The stock was halted immediately following the after-hours session at or around 7:50 p.m. on August 27, 2025. The stock will remain halted on the day of</p>

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closing (August 28th) and will be suspended effective August 29, 2025.

US Depository August 27, 2025

Holders are advised CUSIP 931CVR013 will represent the DAP Rights on a 1:1 basis.

26/08/2025

USNASDAQ A Monday, August 25, 2025 Equity Corporate Actions Alert 2025 . 463 Information Regarding the Merger of Walgreens Boots Alliance, Inc. (WBA) At a special meeting held on July 11, 2025, the shareholders of Walgreens Boots Alliance, Inc. (WBA) approved the proposed merger with and into Blazing Star Parent, LLC. The merger is tentatively scheduled to close prior to the market open on August 28, 2025, subject to regulatory approvals. In anticipation of the closing, the stock will be halted immediately following the after hours session at or around 7.50 p.m. on August 27, 2025. If the merger closes as anticipated, the stock will remain halted on the day of closing (August 28th) and will be suspended effective August 29, 2025. The details are as follows. Company Name Issue. Walgreens Boots Alliance, Inc. Common Stock CUSIP . 931427108 Symbol. WBA Anticipated Last Trading Date. August 27, 2025 Anticipated Marketplace Effective Date for Suspension. August 29, 2025 Merger Consideration. USD11.45 and one divested asset proceed (DAP) right for each share held. USNW AWALGREENS BOOTS ALLIANCE INC Symbol WBA Recent Sedar Documents Walgreens Boots Alliance Shareholders Overwhelmingly Approve Transaction with Sycamore Partners 2025.07.11 09:59ET . News Release Transaction expected to close in the third or fourth quarter of calendar year 2025 Company Website. <https://www.walgreensbootsalliance.com/news/media> DEERFIELD, Ill. (Business Wire) Walgreens Boots Alliance, Inc. (Nasdaq: WBA) (the Company or WBA ) today announced that at the Company's Special Meeting of Shareholders (the Special Meeting ), WBA shareholders approved the previously announced acquisition of the Company by entities affiliated with Sycamore Partners Management, L.P. ( Sycamore ). According to the preliminary results, approximately 96PCT of votes cast at the Special Meeting by all shareholders were voted in favor of the merger agreement proposal. In addition, approximately 95PCT of the votes cast at the Special Meeting by unaffiliated shareholders were voted in favor of the merger agreement proposal. We appreciate the consideration and overwhelming support from our shareholders in our value-maximizing transaction with Sycamore, said Tim Wentworth, Chief Executive Officer of Walgreens Boots Alliance. With Sycamore's partnership, we will be better positioned to accelerate our turnaround strategy, further enhance the customer, patient and team member experience and become the first choice for pharmacy, retail and health services. We look forward to closing the transaction and entering this next chapter. As previously announced on March 6, 2025, under the terms of the Merger Agreement, WBA shareholders will receive USD11.45 per share in cash at closing, and one non-transferable Divested Asset Proceeds Right to receive up to an additional USD3.00 in cash per share from the future monetization of WBA's debt and equity interests in VillageMD, which includes the Village Medical, Summit Health and CityMD businesses. WBA expects to close the transaction in the third or fourth quarter of calendar year 2025, subject to customary closing conditions, including the receipt of required regulatory approvals. The final voting results of the Special Meeting will be reported in a Form 8-K filed by WBA with the U.S. Securities and Exchange Commission. (As on 13 06 2025) US OCC Date. June 13, 2025 Subject. Walgreens Boots Alliance, Inc. Anticipated Cash Settlement Option Symbol. WBA Date. On July 11, 2025, Shareholders of Walgreens Boots Alliance, Inc. (WBA) will vote concerning the proposed merger with a wholly owned subsidiary of Blazing Star Parent, LLC, which are both affiliates of Sycamore Partners Management, L.P. If the merger is approved and consummated, each existing WBA Common Share will be converted into the right to receive USD11.45 cash plus one non-transferable Divested Asset Proceed Right (DAP Rights ). Note. The DAP Rights represent a non-transferable contingent right to receive net proceeds up to USD3.00 as described in the WBA Proxy Statement dated June 6, 2025. The adjusted WBA option deliverable will not include the non-transferable DAP Rights. Exercise Considerations WBA options will not call for delivery of the DAP Rights. Call option holders who wish to receive the DAP Rights should exercise their options in sufficient time in advance of the contract adjustment. In all cases, it is the sole responsibility of persons holding call options seeking to receive the underlying securities to determine when to exercise their options. Contract Adjustment Date. Effective the opening of the business day after the merger is consummated. Contract adjustment is expected to occur in the third or fourth quarter of the calendar year 2025. New Deliverable Per Contract. USD1,145.00 Cash (USD11.45 x 100) Settlement in WBA options will take place through OCC's cash settlement system. Settlement will be accomplished by payment of the difference between the extended strike amount and the cash deliverable. (US SEC CA 0358 SCHEDULE 14A Walgreens Boots Alliance, Inc. If the Merger is completed, subject to the terms set forth in the Merger Agreement, at the effective time of the Merger (the Effective Time ), (i) each share of common stock, par value USD0.01 per share, of the Company (the Company Common Stock ) that is issued and outstanding as of immediately prior to the Effective Time (other than any shares of Company Common Stock that are held by the Company as treasury stock or owned by Parent, Merger Sub or any other affiliate thereof, or any shares of Company Common Stock as to which appraisal rights have been properly exercised in accordance with the General Corporation Law of the State of Delaware (the DGCL )), will be automatically cancelled and converted into the right to receive (a) cash in an amount equal to USD11.45, without interest thereon and subject to all applicable withholding (the Per Share Cash Consideration ), and (b) one divested asset proceed right (each, a DAP Right ) issued by Parent or one of its affiliates subject to and in accordance with the DAP Rights Agreement (as defined in the accompanying proxy statement) (the Per Share DAP Right Consideration and, collectively with the Per Share Cash Consideration, the Per Share Consideration) and (ii) each share of Company Common Stock that is held by the Company as treasury stock or owned by Parent, Merger Sub or any other affiliates thereof, in each case, as of immediately prior to the Effective Time, will be automatically cancelled for no consideration. Q. Am I entitled to rights of appraisal under the DGCL A. If the Merger is completed, stockholders of record and beneficial owners who did not vote in favor of the Merger Agreement Proposal, submitted a written demand for appraisal prior to the vote on the Merger Agreement Proposal and otherwise complied with all other applicable requirements of the DGCL, will have the right to seek appraisal of the fair value of their shares of Company Common Stock in accordance with Section 262. This means that holders of shares of Company Common Stock are entitled to have their shares appraised by the Delaware Court of Chancery and to receive payment in cash for the fair value of their shares of Company Common Stock, exclusive of any elements of value arising from the accomplishment or expectation of the Merger, together with interest on the amount determined to be fair value, if any, as determined by the court. Stockholders of the Company who wish to seek appraisal of their shares are in any case encouraged to seek the advice of legal counsel with respect to the exercise of appraisal rights due to the complexity of the appraisal process. The procedures for exercising appraisal rights are described in additional detail in this proxy statement, and the text of Section 262. See the section of this proxy statement entitled Special Factors Appraisal Right

25/08/2025

At a special meeting held on July 11, 2025, the shareholders of Walgreens Boots Alliance, Inc. (WBA) approved the proposed merger

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with and into Blazing Star Parent, LLC. The merger is tentatively scheduled to close prior to the market open on August 28, 2025, subject to regulatory approvals. In anticipation of the closing, the stock will be halted immediately following the after-hours session at or around 7:50 p.m. on August 27, 2025. If the merger closes as anticipated, the stock will remain halted on the day of closing (August 28th) and will be suspended effective August 29, 2025.  
(14/07/2025)

US pharmacy Walgreens Boots Alliance (WBA) shareholders have given approval to the company's acquisition by Sycamore Partners Management affiliated entities.

The transaction will be finalised in the latter half of 2025, with its completion based on standard closing conditions and necessary regulatory consents.

(13/06/2025)

Notice of special meeting of stockholders to be held on July 11, 2025.

The record date for the Special Meeting is June 6, 2025.

On March 6, 2025, the Company entered into an Agreement and Plan of Merger with Blazing Star Parent, LLC, a Delaware limited liability company, Blazing Star Merger Sub, Inc., a Delaware corporation and a wholly owned subsidiary of Parent, and the other affiliates of Parent named therein, pursuant to which, subject to the terms and conditions set forth therein and among other things, Merger Sub will be merged with and into the Company with the Company surviving such merger as a wholly owned subsidiary of Parent. Parent and Merger Sub are affiliates of Sycamore Partners Management, L.P.

At the Special Meeting, you will be asked to consider and vote on a proposal to adopt the Merger Agreement.

If the Merger is completed, subject to the terms set forth in the Merger Agreement, at the effective time of the Merger, (i) each share of common stock, par value USD 0.01 per share, of the Company that is issued and outstanding as of immediately prior to the Effective Time (other than any shares of Company Common Stock that are held by the Company as treasury stock or owned by Parent, Merger Sub or any other affiliate thereof, or any shares of Company Common Stock as to which appraisal rights have been properly exercised in accordance with the General Corporation Law of the State of Delaware), will be automatically cancelled and converted into the right to receive (a) cash in an amount equal to USD 11.45, without interest thereon and subject to all applicable withholding, and (b) one divested asset proceed right issued by Parent or one of its affiliates subject to and in accordance with the DAP Rights Agreement and (ii) each share of Company Common Stock that is held by the Company as treasury stock or owned by Parent, Merger Sub or any other affiliates thereof, in each case, as of immediately prior to the Effective Time, will be automatically cancelled for no consideration.

### Dissenter Rights

If you hold one or more shares of Company Common Stock, you may be entitled to appraisal rights under Delaware law and have the right to dissent from the Merger, have your shares appraised by the Delaware Court of Chancery and receive the fair value of such shares (exclusive of any element of value arising from the accomplishment or expectation of the Merger) as of the completion of the Merger in place of the Per Share Consideration, as determined by such court, if you strictly comply with the procedures specified in Section 262, subject to certain limitations under the DGCL. Any such Company stockholders awarded fair value for their shares by the court would receive payment of that fair value in cash, together with interest, if any, in lieu of the right to receive the Per Share Consideration.

DEERFIELD, Ill. & NEW YORK, March 06, 2025--(BUSINESS WIRE)--Walgreens Boots Alliance (NASDAQ: WBA) today announced that it has entered into a definitive agreement to be acquired by an entity affiliated with Sycamore Partners, a private equity firm specializing in retail, consumer and distribution-related investments. The total value of the transaction represents up to USD 23.7 billion.

WBA shareholders will receive total consideration consisting of USD 11.45 per share in cash at closing of the Sycamore transaction and one non-transferable right to receive up to USD 3.00 in cash per WBA share from the future monetization of WBA's debt and equity interests in VillageMD, which includes the Village Medical, Summit Health and CityMD businesses.

The WBA Board of Directors, with Stefano Pessina and John Lederer recused from the deliberations and approval, has unanimously approved the proposed transaction. The transaction is expected to close in the fourth quarter calendar year 2025, subject to customary closing conditions, including approval by WBA shareholders (including a majority of votes cast by WBA shareholders unaffiliated with Mr. Pessina or Sycamore) and the receipt of required regulatory approvals. The transaction is not subject to a financing condition and Sycamore has received fully committed financing for the transaction.

Upon completion of the transaction, WBA's common stock will no longer be listed on the Nasdaq Stock Market, and WBA will become a private company.