

## Aviso de Derechos para emisoras del

FECHA: 07/02/2025



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	245979
<b>FOLIO DE REFERENCIA INDEVAL</b>	787018C005
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	SILV
<b>RAZÓN SOCIAL</b>	SILVERCREST METALS INC.
<b>SERIE</b>	N
<b>ISIN</b>	CA8283631015
<b>MERCADO PRINCIPAL</b>	NEW YORK STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	MERGER
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
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<b>OPCIÓN</b>	1
<b>TIPO</b>	Security
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

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<b>VALORES A RECIBIR</b>	CA8283631015
<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Credit

<b>RATIO</b>	NewToOld
	1.6022 / 1
<b>VALORES A RECIBIR</b>	ExistingIssue
	US1921085049

### NOTAS DEL EVENTO CORPORATIVO

#### NOTA

(07/02/2025)

SEDAR News Release - VANCOUVER, BC February 6, 2025 SilverCrest Metals Inc. (SilverCrest or the Company) announces that the Company's securityholders have approved the plan of arrangement (the Arrangement) with Coeur Mining, Inc. (Coeur), whereby Coeur will indirectly, among other things, acquire all of the issued and outstanding SilverCrest shares. The vote was passed at SilverCrest's special meeting of securityholders (the Meeting) held earlier today.

The closing of the transaction is expected to occur on or about February 14, 2025 subject to the satisfaction or waiver of the remaining customary closing conditions, including receipt of the approval of the Supreme Court of British Columbia.

(04/02/2025)

On October 4, 2024, SilverCrest and Coeur announced that they entered into a definitive arrangement agreement dated October 3, 2024 (the Agreement), pursuant to which, among other things, a wholly owned subsidiary of Coeur will acquire all of the issued and outstanding common shares of SilverCrest (the SilverCrest Shares) by way of a court approved plan of arrangement (the Plan of Arrangement) under the Business Corporations Act (British Columbia) for consideration of 1.6022 Coeur common shares (each whole share, a Coeur Share) for each SilverCrest Share (the Transaction). Immediately following the completion of the Transaction, SilverCrest will be a wholly owned subsidiary of Coeur and the SilverCrest Shares will be delisted from the Toronto Stock Exchange and the NYSE American Stock Exchange (NYSE American).

The proposed Transaction will be affected pursuant to the Plan of Arrangement, which is required to be approved by a British Columbia court. The Transaction will also require approval by 66 2/3 percent of the votes cast by the shareholders of SilverCrest: 66 2/3 percent of the votes cast by the shareholders and option holders of SilverCrest, voting together as a single class; and ( ) a simple majority of votes cast by the shareholders of SilverCrest, excluding those votes attached to SilverCrest Shares held by persons required to be excluded pursuant to Multilateral Instrument 61-101 Protection of Minority Security Holder in Special Transaction, at a special meeting of SilverCrest shareholders and option holders expected to be held around January 2025

The issuance of Coeur Shares as consideration pursuant to the Transaction and an amendment to the Coeur certificate of incorporation to increase the number of authorized Coeur Shares is also subject to approval by the Coeur stockholders at a special meeting also expected to be held around January 2025 (collectively, the Coeur Stockholder Approval).

The directors and senior officers of SilverCrest and Coeur have entered into customary voting support agreements, pursuant to which they have committed to vote their common shares held in favor of the Transaction. Additionally, upon closing of the Transaction, N. Eric Fier and one other current SilverCrest director are expected to join Coeur's board of directors.

CANW SILVERCRESTMETALS INC Symbol SILV Recent Sedar Documents SilverCrest Receives Mexican Anti-Trust Approval Regarding Transaction with Coeur Mining 2025.02.03 07.00 ET . News Release SilverCrest Receives Mexican Anti-Trust Approval

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Regarding Transaction with Coeur Mining PR Newswire VANCOUVER, BC, Feb. 3, 2025 TSX. SIL NYSE American. SILV VANCOUVER, BC, Feb. 3, 2025 PRNewswire . SilverCrest Metals Inc. ( SilverCrest or the Company ) is pleased to announce the receipt of the clearance decision from the Comisión Federal de Competencia Económica ( COFECE ) with respect to the Company's plan of arrangement (the Arrangement ) with Coeur Mining, Inc. ( Coeur ), whereby Coeur will indirectly, among other things, acquire all of the issued and outstanding SilverCrest shares. Pursuant to the Arrangement, SilverCrest shareholders will receive 1.6022 shares of Coeur common stock for each SilverCrest share held. N. Eric Fier, CEO, commented, We are pleased to have completed this important milestone in our path to build a leading global silver company through our transaction with Coeur. The approval from COFECE is a key regulatory approval for SilverCrest and Coeur and represents a significant step towards the successful completion of the Arrangement. Subject to obtaining all required approvals and the satisfaction or waiver of all required conditions, including the approval of SilverCrest's securityholders at the special meeting to be held on February 6, 2025 and the approval of the court, the Arrangement is expected to close on or about February 14, 2025. Following closing of the Arrangement, SilverCrest shares are expected to be delisted from the Toronto Stock Exchange and the NYSE American. For a more detailed description of the Arrangement, please refer to SilverCrest's management information circular dated January 8, 2025, available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca), on EDGAR at [www.sec.gov](http://www.sec.gov) and on SilverCrest's website at [www.silvercrestmetals.com](http://www.silvercrestmetals.com) transaction. SilverCrest Board Recommendation The Board of Directors of SilverCrest unanimously recommends that SilverCrest shareholders and option holders (the Securityholders) vote FOR the Arrangement. Please visit the Transaction Information page on SilverCrest's website for complete details and links to all relevant documents ahead of the Meeting at [www.silvercrestmetals.com](http://www.silvercrestmetals.com) transaction . Special Meeting Details The Meeting is to be held on February 6, 2025 at 10.00 a.m. (Vancouver time) at the offices of Cassels Brock and Blackwell LLP at Suite 2200, RBC Place, 885 West Georgia Street, Vancouver, British Columbia. The Meeting can also be accessed via live webcast at [meetnow.global/MHZWLAD](https://meetnow.global/MHZWLAD). Securityholders accessing the Meeting virtually will not be able to participate or vote. Vote Today Securityholders are reminded that the deadline to vote is fast approaching. Securityholders must submit their proxies well before 10.00 a.m. (Vancouver Time) on Tuesday, February 4, 2025. Voting can be done by phone or online.

USSEC 0116 Coeur Mining, Inc. FORM 8-K As previously announced, on October 3, 2024, Coeur Mining, Inc., a Delaware corporation ( Coeur ), SilverCrest Metals Inc., a corporation existing under the laws of the Province of British Columbia, Canada ( SilverCrest ), 1504648 B.C. Unlimited Liability Company, an unlimited liability company existing under the laws of the Province of British Columbia, Canada and a wholly owned subsidiary of Coeur ( Canadian Sub ), Coeur Rochester, Inc., a Delaware corporation and a wholly owned subsidiary of Coeur, and Compañía Minera La Llamada, S.A. de C.V., a company existing under the laws of Mexico and a wholly owned subsidiary of SilverCrest, agreed to a strategic business combination transaction pursuant to a plan of arrangement under the Business Corporations Act (British Columbia) (the Arrangement ). On Plenum's session held on January 30, 2025, the Mexican Federal Economic Competition Commission (COFECE) determined that the transaction is unlikely to diminish, harm or hinder free and open competition in the Mexican mining sector and granted approval for Coeur's pending acquisition of SilverCrest pursuant to the previously announced Arrangement. Subject to obtaining all required approvals and the satisfaction or waiver of all required conditions, including the approval of Coeur's stockholders at the special meeting to be held on February 6, 2025 and the approval of the Supreme Court of British Columbia, the Arrangement is expected to close on or about February 14, 2025

CANW SILVERCREST METALS INC Symbol SILV Recent Sedar Documents SilverCrest Reminds Securityholders of Voting Deadline for Upcoming Special Meeting 2025.01.31 07.00 ET .News Release SilverCrest Reminds Securityholders of Voting Deadline for Upcoming Special Meeting PR Newswire VANCOUVER, BC, Jan. 31, 2025 TSX. SIL NYSE American. SILV VANCOUVER, BC, Jan. 31, 2025 PRNewswire . SilverCrest Metals Inc. ( SilverCrest or the Company ) reminds Securityholders of the upcoming deadline to vote at the Company's special meeting of securityholders (the Meeting) to be held on Thursday, February 6, 2025 at 10.00 a.m. (Vancouver Time) to approve the plan of arrangement (the Arrangement ) with Coeur Mining, Inc. ( Coeur ). YOUR VOTE IS IMPORTANT . PLEASE VOTE TODAY The proxy voting deadline is 10.00 am (Vancouver Time) on Tuesday, February 4, 2025 SilverCrest Board Recommendation The Board of Directors of SilverCrest unanimously recommends that SilverCrest shareholders and option holders (the Securityholders ) vote FOR the Arrangement. Please visit the Transaction Information page on SilverCrest's website for complete details and links to all relevant documents ahead of the Meeting at [www.silvercrestmetals.com](http://www.silvercrestmetals.com) transaction . Special Meeting Details The Meeting is to be held on February 6, 2025 at 10.00 a.m. (Vancouver time) at the offices of Cassels Brock and Blackwell LLP at Suite 2200, RBC Place, 885 West Georgia Street, Vancouver, British Columbia. The Meeting can also be accessed via live webcast at [meetnow.global/MHZWLAD](https://meetnow.global/MHZWLAD). Securityholders accessing the Meeting virtually will not be able to participate or vote.

(24/10/2024)

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