

Aviso de Derechos para emisoras del

FECHA: 27/03/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	228462
FOLIO DE REFERENCIA INDEVAL	704145C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	APPS
RAZÓN SOCIAL	APPLUS SERVICES, S.A.
SERIE	N
ISIN	ES0105022000
MERCADO PRINCIPAL	B Y M ESPAÑOLES

TIPO DE EVENTO	TENDER/ACQUISITION/TAKEOVER/PURCHASE OFFER
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MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
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OPCIÓN	999
TIPO	NoAction
DEFAULT	true

NOTA	
TAKE NO ACTION	

OPCIÓN	1
TIPO	Cash
DEFAULT	false

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MARKET DEADLINE	24/04/2024
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TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

NOTA
Shareholders can tender their shares to receive EUR 11 in cash per share surrendered

NOTAS DEL EVENTO CORPORATIVO
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NOTA
<p>(24/03/2024)</p> <p>Event Revised: February 06, 2024 Rate Update. Cash offer increased to EUR 11 per share.</p> <p>The Offer is subject to the acceptance of the Offer by at least 64,537,067 Applus shares (representing more than 50% of Applus's capital) (the Minimum Acceptance Condition ).</p> <p>ESCN ISSUER. APPLUS SERVICES, S.A. TICKER. APPS EVENT. Takeover . (Competing TakeoverBid) . UPDATE WCA event ID. 36657 The Spanish National Securities Market Commission announces that on 25March 2024 the first of the announcements referred to in Article 22 ofRoyal Decree 1066 2007, of 27 July, corresponding to the voluntary takeover bid for Applus Services, S.A. launched by Amber EquityCo, S.L.U. (an investment vehicle of ISQ andTDR groups), competing with the initial takeover bid launched by Manzana Spain Bidco, S.L.U., was published. Consequently, the acceptance period will be common and of 30 calendar days for both competing bids and will be from 26 March 2024 to 24April 2024, inclusive. The CNMV will inform of subsequent term extensions, if applicable, according to the provisions of Article 45 of theaforementioned regulation.</p> <p>(26/03/2024)</p> <p>ESCN ISSUER. APPLUS SERVICES, S.A. TICKER. APPS EVENT. Takeover . (Competing TakeoverBid) . UPDATE WCA event ID. 36657 The Spanish National Securities Market Commission announces that on 25March 2024 the first of the announcements referred to in Article 22 ofRoyal Decree 1066 2007, of 27 July, corresponding to the voluntary takeover bid for Applus Services, S.A. launched by Amber EquityCo, S.L.U. (an investment vehicle of ISQ andTDR groups), competing with the initial takeover bid launched by Manzana Spain Bidco, S.L.U., was published. Consequently, the acceptance period will be common and of 30 calendar days for both competing bids and will be from 26 March 2024 to 24April 2024, inclusive. The CNMV will inform of subsequent term extensions, if applicable, according to the provisions of Article 45 of theaforementioned regulation. (As on 22 03 2024) ESCN ISSUER. APPLUS SERVICES, S.A. TICKER. APPS EVENT. Takeover . (Competing Takeover Bid) . UPDATE WCA event ID. 36657 On 22 March 2024, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution. To authorise the voluntarytakeover bid for the shares of Applus Services, S.A. submitted by Amber EquityCo, S.L.U. on 14 September2023, and admitted for processing on 16 February 2024, as its terms are deemed to comply with applicableregulations and the content of theprospectus is sufficient, followingthe latest amendments incorporatedon 15 March 2024. The price of thebid is 11 euros per share and, notwithstanding the fact that it is not necessary as the bid is voluntary, it is deemed as sufficiently justified for the purposes of the provisions in Article 110 of Spanish Act6 2023, of 17 March, on SecuritiesMarkets and Investment Services and Articles 9 and 10 of Spanish Royal Decree 1066 2007, of 27 July, on takeover bids. In its analysis, theCNMV has taken into account, in this regard, the valuation report submitted by the offeror, which, in application of the methods and rulesof the Royal Decree, concludes witha value range that justifies the price of the bid. For the purposes set in Chapter IX of Royal Decree 1066 2007, of July 27, on competing bids, the bid of the present resolution is deemed to be the competing bid with respect to the initial bidsubmitted by Manzana Spain BidCoS.L.U., authorised by the CNMV on 17 January 2024, and whose modificationwas authorised on 2 February 2024.As the competing bids regime provided in Chapter IX of Spanish RoyalDecree 1066 2007, of July 27, on takeover bids, is applicable, in accordance with the provisions in Article 44 of the aforementioned Royal Decree, the acceptance period will be common for both competing bids, of 30 calendar days, starting on thenext trading day following the date of publication of the first of the announcements of the offer referred to in Article 22 of Spanish Royal Decree 1066 2007. The CNMV shallmake the period for acceptance of the bids public once the offeror publishes the first of the announcements required under Article 22 of Spanish Royal Decree 1066 2007. (As on15 03 2024) ESCN ISSUER.</p>

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APPLUS SERVICES, S.A. TICKER. APPS EVENT. Takeover . (Competing Takeover Bid) . UPDATE WCA event ID. 36657 Reference is made to the voluntary and competing takeover offer for all the shares in ApplusServices, S.A. whose request for authorisation was filed by the Offeror with the Spanish National Securities Market Commission (the CNMV) on 14 September 2023 offering a consideration consisting of a cash price of EUR 9.75 per Applus share and subject to, among others, a minimum acceptance condition of the Offer of 96,805,600 Applus shares (which represent 75PCT of its share capital) (the Offer). The Offer was published as inside information on that date and improved by the Offeror on 2 February 2024 by increasing the price of the Offer to EUR 11 per Applus share and decreasing the minimum acceptance condition to 64,537,067 Applus shares (which represent more than 50PCT of its share capital). Likewise, the Offer was admitted for processing by the CNMV on 16 February 2024. The Offeror hereby informs of the following in relation to the Offer. 1 Antitrust authorisations The effectiveness of the Offer is not subject to obtaining any antitrust authorisation, insofar as all the antitrust authorisations to which the Offeror opted to make the Offer conditional pursuant to article 26 of Royal Decree 1066 2007, have been obtained, removed or proved not necessary. 1.1 Authorisations obtained The effectiveness of the Offer was filed subject to the economic concentration resulting from the settlement of the Offer obtaining the authorisation (or deemed authorisation), without conditions, of the following competition authorities, having all been satisfied. 1.1.1 the authorisation by the Administrative Council of Economic Defence of Brazil was obtained on 31 October 2023 1.1.2 the authorisation by the European Commission was obtained on 1 December 2023 1.1.3 the authorisation by the General Authority for Competition of the Kingdom of Saudi Arabia was obtained on 17 December 2023 1.1.4 the authorisation by the Federal Competition and Consumer Protection Commission of Nigeria was obtained on 8 January 2024 and 1.1.5 the authorisation by the Chilean National Economic Office of Chile was obtained on 19 January 2024. 1.2 Authorisations that are not conditions to the Offer The effectiveness of the Offer was filed subject to the economic concentration resulting from the settlement of the Offer obtaining the authorisation (or deemed authorisation), without conditions, of the competition authorities indicated below, all of which have been fulfilled, removed or have lapsed. 1.2.1 The expiration or early termination of the applicable waiting periods pursuant to the United States of America's Hart-Scott-Rodino Antitrust Improvements Act of 1976. After the assessment of the information made available to the Offeror, the Offeror considers that such expiration or early termination is not necessary and, therefore, this condition for the effectiveness of the Offer has lapsed. 1.2.2 The authorisation (express or tacit) by the National Antitrust Authority of Canada (BCA) pursuant to the RSC Antitrust Defence Act of 1985. After the assessment of the information made available to the Offeror, it has been determined that such authorisation is not necessary and, therefore, this condition for the effectiveness of the Offer has lapsed. 1.2.3 The authorisation (express or tacit), or acknowledgment of receipt (in case of short form notification), as applicable, of the Superintendence of Industry and Commerce of Colombia (SIC) pursuant to article 9 of Law 1340 2009. After the assessment of the information made available to the Offeror, it has been determined that such authorisation is not necessary and, therefore, this condition for the effectiveness of the Offer has lapsed. 1.2.4 The authorisation (express or tacit) by the Kuwait Antitrust Protection Agency under the provisions of the Antitrust Defence Law 72 2020. After the assessment of the information made available to the Offeror, the Offeror has determined that such authorisation is not necessary and, therefore, this condition for the effectiveness of the Offer has lapsed. 1.2.5 The authorisation (express or tacit) by the State Administration for Market Regulation of China pursuant to the Anti-Monopoly Law of the People's Republic of China. On 26 January 2024, this authority verbally informed the Offeror that the authorisation was no longer applicable due to a regulatory change effective as from 26 January 2024. Therefore, the Offeror considers that such authorisation is not necessary and, consequently, this condition for the effectiveness of the Offer has lapsed. 1.2.6 The authorisation (express or tacit) by the Angolan Competition Authority (Autoridade Reguladora da Concorrência . ARC) pursuant to the Angolan Competition Law (Lei no. 5 18 de 10 de Maio). After the assessment of the information made available.