

Aviso de Derechos para emisoras del SIC

FECHA: 07/12/2021



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	155444
FOLIO DE REFERENCIA INDEVAL	370119C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	RY
RAZÓN SOCIAL	ROYAL BANK OF CANADA
SERIE	N
ISIN	CA7800871021
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE

TIPO DE EVENTO	REPURCHASE OFFER/ISSUER BID/REVERSE RIGHTS
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MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
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OPCIÓN	999
TIPO	NoAction
DEFAULT	true

NOTA	
TAKE NO ACTION	

OPCIÓN	1
TIPO	Cash
DEFAULT	false

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MARKET DEADLINE	07/12/2022
TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

NOTAS DEL EVENTO CORPORATIVO

NOTA

(07/12/2021)

CATSE Bulletin 2021.1181
SUBSTITUTIONAL LISTING

Issuer. Alimentation Couche.Tard Inc. (the Company) Old Securities

Old Symbols

New Security

New Symbol

CUSIP (remains the same as the Class A Shares) Class A multiple voting shares (the Class A Shares) ATD. A Class A Shares ATD Class B subordinate voting shares (the Class B Shares) ATD.B Transaction.

Share reclassification pursuant to which each Class B Share will automatically be converted into one Class A Share on the day all four co-founders of the Company will have reached the age of 65, the whole in accordance with the articles of the Company Trading currency.

CDNCAD Effective date for trading purposes. December 8,2021 (at the opening) Exchange ratio. One.for.one basis Exchange procedure. Holders of Class B Shares do not need to take any action in order to receive the Class A Shares to which they are entitled and the registered holders will receive a Direct Registration System statement representing such number of Class A Shares that is equivalent to the number of Class B Shares held by each such shareholder. TSX contact. Chris Birkett, Managing Director, Toronto Stock Exchange.

(01/12/2021)

Royal Bank of Canada to repurchase up to 45 million of its common shares

Royal Bank of Canada (the Bank) (TSX. RY) (NYSE. RY) today announced its intention, subject to the approval of the Toronto Stock Exchange (TSX) and the Office of the Superintendent of Financial Institutions (OSFI), to commence a normal course issuer bid and to repurchase for cancellation up to 45 million of its common shares. The Bank intends to file a notice of intention with the TSX in this regard.

Purchases may commence on December 8, 2021, provided the TSX has accepted the notice of intention, and may continue until December 7, 2022, when the bid expires or such earlier date as the Bank may complete its purchases pursuant to the notice of intention. Purchases maybe made through the TSX, the New York Stock Exchange and other designated exchanges and alternative Canadian trading systems. The price paid for any repurchased shares will be the prevailing market price at the time of acquisition. The timing and amount of any purchases under the program are subject to regulatory approvals and to management discretion based on factors such as market conditions and capital adequacy.

The shares that may be repurchased represent approximately 3.16 per cent of the Bank's outstanding common shares as at November 26, 2021. On November 26, 2021, there were 1,425,279,101 common shares outstanding.

The proposed normal course issuer bid will give us the flexibility to manage the Bank's capital position while generating shareholder value. On October 31, 2021, the Bank's Common Equity Tier 1, Tier 1 and Total capital ratios were 13.7 per cent, 14.9 per cent and 16.7 per cent, respectively. een Cdn CAD1.18and CdnCAD1.30 per share.