

## Aviso de Derechos para emisoras del SIC

FECHA: 07/12/2021



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	155642
<b>FOLIO DE REFERENCIA INDEVAL</b>	370120C004
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	ATDB
<b>RAZÓN SOCIAL</b>	ALIMENTATION COUCHE-TARD INC.
<b>SERIE</b>	N
<b>ISIN</b>	CA01626P4033
<b>MERCADO PRINCIPAL</b>	TORONTO STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	CONVERSION
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
<b>FECHA EFECTOS</b>	08/12/2021

<b>OPCIÓN</b>	1
<b>TIPO</b>	Security
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit
<b>FECHA DE PAGO</b>	08/12/2021

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<b>VALORES A RECIBIR</b>	CA01626P4033
<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Credit
<b>FECHA DE PAGO</b>	08/12/2021
<b>RATIO</b>	NewToOld
	1 / 1
<b>VALORES A RECIBIR</b>	ExistingIssue
	CA01626P3043

### NOTAS DEL EVENTO CORPORATIVO

#### NOTA

(07/12/2021)

Alimentation Couche.Tard substitutional listing 2021.12.06 18.56 ET.

Miscellaneous The Toronto Stock Exchange reports that each Class B subordinate voting share of Alimentation Couche.Tard Inc. will be automatically converted into one Class A multiple voting share, effective at the open on Dec. 8, 2021. The Class A shares will trade under the new symbol ATD (changed from ATD.A). There will be no change in the Cusip number (No. 01626P 30 4)

(07/12/2021)

ACDS Bulletin Number. 2021.10509M

Event ID. E340202190603

Bulletin Type. Corporate Action

Category. Mandatory

Event Name. Mandatory Exchange

CUSIP ISIN. CA01626P4033

Security Description. ALIMENT COUCHE.TARD SUB VTG

Meeting Date.

Effective Date.

Depository Agent.

Options and Restrictions

Information Options Default Description

CDS Expiry

Expiry CDS Payable Date 1Yes SHARE RECLASSIFICATION 09 Dec 2021 Submit Qty ISIN Security Description Price Currency

1.00000000000000 (CA01626P4033) ALIMENTATION COUCHE.TARD INC SUBORDINATE VOTING Receive Qty ISIN Security Description Price

Currency 1.00000000000000 (CA01626P3043) ALIMENTATION COUCHE.TARD INC MULTIPLE.VOTING Additional Details 06DEC2021

Update. event details are final. 06DEC2021

As per the attached Press Release. Alimentation Couche.Tard Inc. (Couche.Tard or the Corporation) (TSX. ATD.A) (TSX.ATD.B) hereby notifies its shareholders that in accordance with the articles of the Corporation all of its outstanding Class B subordinate voting shares (Class B Shares) will be automatically converted into Class A multiple voting shares of the Corporation (Class A Shares) on a one.for.one basis on December 8,2021, contrary to mid. December as previously communicated. All Class B Shares of the Corporation will be delisted from the Toronto Stock Exchange (TSX) at the close of trading on December 7, 2021. Commencing on December 8, 2021, only Class A Shares of the Corporation will trade on the TSX under the symbol ATD. Participants are referred to the attached Press Release for further details. CDS will issue an updated bulletin upon receipt of the final details.

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FECHA: 07/12/2021

(06/12/2021)

Trading Suspension Date: December 7, 2021

Alimentation Couche-Tard Inc. ("Couche-Tard" or the "Corporation") (TSX: ATD.A) (TSX: ATD.B) hereby notifies its shareholders that in accordance with the articles of the Corporation all of its outstanding Class B subordinate voting shares ("Class B Shares") will be automatically converted into Class A multiple voting shares of the Corporation ("Class A Shares") on a one-for-one basis on December 8, 2021, contrary to mid-December as previously communicated.

All Class B Shares of the Corporation will be delisted from the Toronto Stock Exchange ("TSX") at the close of trading on December 7, 2021. Commencing on December 8, 2021, only Class A Shares of the Corporation will trade on the TSX under the symbol "ATD".

At present, Couche-Tard has two classes of issued shares: Class A Shares, which carry 10 votes per share, and Class B Shares, which carry one vote per share. The articles of the Corporation provide that each Class B Share of the Corporation shall be automatically converted into a fully paid and non-assessable Class A Share on such date that all four co-founders of Couche-Tard reach the age of 65 (the "Conversion Event"). On December 8, 2021, all four co-founders will have reached the age of 65, thereby triggering such Conversion Event.

Upon the occurrence of the foregoing Conversion Event, TSX Trust Company, Couche-Tard's transfer agent, will send to each registered holder of Class B Shares on record as at the close of trading on December 7, 2021:

- (i) a notice informing such Class B shareholders of the Conversion Event and that, in connection with such Conversion Event, all issued and outstanding certificates,
- (ii) a Direct Registration System (DRS) statement representing such number of Class A Shares that is equivalent to the number of Class B Shares held by each such shareholder, the whole at no cost to the shareholders.

As a consequence of the upcoming Conversion Event, Couche-Tard intends to amend the terms of its normal course issuer bid ("NCIB") on the TSX to purchase for cancellation a maximum of 32,056,988 Class A Shares rather than Class B Shares. As at December 2, 2021, Couche-Tard had repurchased for cancellation 17,717,595 Class B Shares under its NCIB for US\$ 646,500,595 at a weighted average price of US\$36.49 per share. Following the Conversion Event, under its amended NCIB, Couche-Tard will therefore be authorized to repurchase for cancellation up to 14,339,393 Class A Shares from December 8, 2021 to April 25, 2022. The terms of the Corporation's NCIB shall otherwise remain unchanged.

In addition, all equity incentive plans of the Corporation will cover Class A Shares of the Corporation as of the Conversion Event date.

Finally, effective on December 8, 2021, the four co-founders of the Corporation, Messrs. Alain Bouchard, Jacques D'Amours, Richard Fortin and Réal Plourde, will terminate the voting agreement to which they were parties and pursuant to which they had undertaken, among other things, to exercise their respective direct and indirect voting rights in the Corporation in favour of each other's election to the board of directors of the Corporation.