

## Issuance of notes under New York law by Vista Energy Argentina S.A.U., the Company's main subsidiary

Mexico City, México, December 4, 2024 - Vista Energy, S.A.B. de C.V. ("<u>Vista</u>" or the "<u>Company</u>") (BMV: VISTA, NYSE: VIST) announces to investors that it has completed the pricing of a series of notes ("<u>Notes</u>"), which will be governed by New York law. The Notes will be issued by Vista Energy Argentina S.A.U. ("<u>Vista Argentina</u>"), the Company's main subsidiary. The offering is expected to close on December 10, 2024.

The offering was conducted in the United States and other foreign jurisdictions pursuant to Rule 144A and Regulation S under the U.S. Securities Act of 1933, as amended, for an aggregate principal amount of U.S.\$600,000,000 (six hundred million U.S. Dollars), under the global program for the issuance of simple non-convertible debt securities (obligaciones negociables simples no convertibles en acciones) approved by Vista Argentina's Ordinary and Extraordinary General Shareholders' Meeting held on May 7, 2019. The Notes will carry an interest rate of 7.625% and have an average weighted life of 10 years. Principal installments will be made on the 9th, 10th, and 11th anniversaries of the issuance.

## **Forward Looking Statements**

Any statements contained herein regarding Vista or any of its subsidiaries that are not historical or current facts are forward-looking statements. These forward-looking statements convey Vista's current expectations or forecasts of future events. Vista undertakes no obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of anticipated events. Forward-looking statements regarding Vista involve known and unknown risks, uncertainties and other factors that may cause Vista's actual results, performance or achievements to be materially different from any future results, performances or achievements expressed or implied by the forward-looking statements. Certain of these risks and uncertainties are described in the "Risk Factors," "Forward-Looking Statements" and other applicable sections of Vista's annual report filed with the SEC on Form 20-F and other applicable filings with the SEC and Vista's latest annual report available on the Mexican Stock Exchange's (*Bolsa Mexicana de Valores*, *S.A.B. de C.V.*) website: <a href="www.bmv.com.mx">www.bmv.com.mx</a>, the Mexican National Banking and Securities Commission's (*Comisión Nacional Bancaria y de Valores*) website: <a href="www.gob.mx/cnbv">www.gob.mx/cnbv</a> and our website: <a href="www.ustaenergy.com">www.ustaenergy.com</a>.

## **Enquiries:**

Investor Relations <u>ir@vistaenergy.com</u>

Mexico: +52 55 8647 0128 Argentina: +54 11 3754 8500