

## PRESS RELEASE

# S&P Dow Jones Indices and the Mexican Stock Exchange Launch S&P/BMV Total Mexico ESG Index

**MEXICO CITY, JUNE 22, 2020:** S&P Dow Jones Indices (“S&P DJI”), the world’s leading index provider, and the Mexican Stock Exchange (BMV), the second largest exchange in Latin America, today announced the debut of the S&P/BMV Total Mexico ESG Index, the latest in S&P DJI’s growing family of global ESG indices based on some of the world’s most highly-tracked regional and country-specific benchmarks.

The index uses a rules-based selection criteria based on relevant ESG principles to choose its constituents from the newly launched S&P/BMV Total Mexico Index, a broad benchmark consisting of stocks and Real Estate Investment Trusts (REITs) listed on the BMV.

The objective of the S&P/BMV Total Mexico ESG Index is to give investors core exposure to the Mexican equities market while providing a significant boost in ESG score performance.

“In the last year, ESG has joined the mainstream of investing as market participants increasingly see the importance and relevance of indices that incorporate sustainability data and principles,” said **Reid Steadman, Managing Director and Global Head of ESG Indices at S&P DJI**. “We designed the S&P DJI ESG indices with the goal of enabling these investors to achieve their ESG investment goals without sacrificing performance. We’re thrilled to work with the BMV to bring this strategy to the Mexican market with the S&P/BMV Total Mexico ESG Index.”

“The Mexican Stock Exchange has been recognized as a leader in Latin America for the implementation of ESG practices and a pioneer in the development of sustainable indices as the only Mexican member of the Sustainable Stock Exchanges part of the World Federation of Exchanges. The new S&P/BMV Total Mexico ESG index is an important driver of the BMV Group’s sustainability strategy. Through our extensive experience in the capital markets and in collaboration with S&P DJI, we offer global investors an innovative, modern benchmark based on international practices that can be easily replicated through investment vehicles,” said **José-Oriol Bosch Par, Chief Executive Officer of the Mexican Stock Exchange**.

The S&P/BMV Total Mexico ESG Index takes the Index Universe of the S&P/BMV Total Mexico Index and excludes companies involved in controversial weapons, tobacco, and companies classified as “non-compliant” by the United Nations Global Compact. Remaining eligible companies are then ranked by their S&P Global ESG Score resulting from the Corporate Sustainability Assessment (CSA).

The top 80 percent of stocks with the highest S&P DJI ESG scores are then selected for eligibility. From that list, the top 75 percent of stocks, by count, with the highest ESG score in each GICS sector are selected for inclusion in the index.

At launch, the S&P/BMV Total Mexico ESG Index will include the following 29 constituents:

<b>COMPANY</b>	<b>TICKER</b>
Alfa SA A	ALFA A
Alsea SA	ALSEA
Arca Continental, SAB de CV	AC
Banco Santander Mexico B	BSMX B
Cemex SA CPO	CEMEX CPO
Coca-Cola Femsa SAB de CV UBL	KOF UBL
Corporacion Inmobiliaria Vesta, S.A.B. DE C.V.	VESTA
Credito Real S.A.B. de C.V.	CREAL
Fibra Uno Administracion S.A. de C.V.	FUNO 11
Fomento Economico Mexicano S.A.B. de C.V.	FEMSA UBD
Genomma Lab Internacional SA de CV	LAB B
Genera SAB de CV	GENERERA
Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.	OMA B
Grupo Aeroportuario del Pacifico, S.A.B. de C.V.	GAP B
Grupo Aeroportuario del Sureste SAB de CV B	ASUR B
Grupo Bimbo S.A.B.	BIMBO A
Grupo Financiero Banorte O	GFNORTE O
Grupo Herdez SA	HERDEZ
Grupo Rotoplas S.A.B. de C.V.	AGUA
Grupo Televisa SAB CPO	TLEVISA CPO
Industrias Penoles	PE&OLES
Infraestructura Energetica Nova S.A.B. de C.V.	IENOVA
Kimberly Clark de Mexico S.A.B. de C.V. A	KIMBER A
Nemak S.A.B. de C.V.	NEMAK A
ORBIA ADVANCE CORPORATION SAB de CV	ORBIA
Prologis Property Mexico S.A. de C.V.	FIBRAPL 14
Qualitas Controladora S.A.B de C.V.	Q
Regional, S.A. de C.V.	RA
Walmart de Mexico SAB de CV	WALMEX

The research and methodology on the S&P/BMV Total Mexico ESG Index and S&P DJI ESG Scores are available at: [www.spdji.com](http://www.spdji.com).

S&P DJI has been a leader in ESG indexing for 20 years. Since the 1999 launch of the Dow Jones Sustainability Index (DJSI), the first global sustainability benchmark, S&P DJI now offers a range of ESG index solutions including carbon-efficient indices introduced in 2018. In April 2019, S&P DJI introduced the S&P 500 ESG Index based on the S&P 500®.

Please visit [www.spdji.com](http://www.spdji.com) for more information about the methodology behind our global family of ESG indices.

## **ABOUT S&P DOW JONES INDICES**

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies, and governments to make decisions with confidence. For more information, visit [www.spdji.com](http://www.spdji.com).

## **ABOUT BMV GROUP**

BMV Group (BMV: BOLSA A), a public company since 2008 with 125 years of experience, is a fully integrated Exchange Group that trades cash equities, listed derivatives and OTC markets for multiple asset classes including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community. [bmv.com.mx](http://bmv.com.mx).

### **FOR MORE INFORMATION:**

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